

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 08/06/2019
Subject Result of the 5th private placement (VND70 billion)

Content:

Phat Dat Real Estate Development Corp announces the result of the 5th private placement of 2019 as follows:

1. Information on the bond:

- Total estimated initial issue value: VND220,000,000,000
- Total adjusted issue value: VND70 billion
- Bond term: 01 year
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate: 13.5%/year, paid every 03 months
- Real interest rate: 13.5%/year
- Real issue volume: 700 bonds
- Issue date: August 01, 2019

2. The firms participating in the private offering:

- Consulting firm and issue agent: Thanh Cong Securities Company
- Depository agent: Thanh Cong Securities Company
- Collateral management agent: Haiphong Securities Joint Stock Company

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	70	100%
1	Institutional investor	19	27.14%

-	<i>Haiphong Securities Joint Stock Company</i>	19	27.14%
2	Individual investor	51	72.86%
-	<i>Vu Xuan Cuong</i>	36	51.43%
-	<i>Doan Duc Luyen</i>	15	21.43%
II	Foreign investor	-	-
	Total	70	100%

4. The partners related to the private placement:

- Consulting firm and issue agent: Thanh Cong Securities Company
- Depository agent: Thanh Cong Securities Company
- Collateral management agent: Haiphong Securities Joint Stock Company