

Code **KSB**
Company name Binh Duong Mineral and Construction Joint Stock Company
Date 08/02/2019
Subject Result of the bond private placement

Content:

Binh Duong Mineral and Construction Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND350,000,000,000
- Bond term: 02 years (24 months)
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, no warrant
- Bond form: book-entry
- Real issue volume: 3,500 bonds
- Issue date: July 29, 2019

2. The firms participating in the private offering:

- Issue agent: Tien Phong Securities Corporation
- Depository, payment and bond management agent: Tien Phong Commercial Joint Stock Bank
- Collateral management agent: Tien Phong Commercial Joint Stock Bank

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor		
1	Institutional investor	350	100%
-	<i>Tien Phong Commercial Joint Stock Bank</i>	350	100%
2	Individual investor		

II	Foreign investor	-	-
	Total	350	100%

4. The partners related to the private placement:

- Issue agent: Tien Phong Securities Corporation
- Depository, payment and bond management agent: Tien Phong Commercial Joint Stock Bank
- Collateral management agent: Tien Phong Commercial Joint Stock Bank