

Code HNG
Company name Hoang Anh Gia Lai Agricultural Joint Stock Company
Date 07/04/2019
Subject Result of redemption of bonds before maturity

Content:

Hoang Anh Gia Lai Agricultural Joint Stock Company announces the result of redemption of bonds before maturity as follows:

- VND1,700-billion Bond of Hoang Anh Gia Lai Agricultural Joint Stock Company; and
- VND457-billion Bond of Hoang Anh Gia Lai Agricultural Joint Stock Company.

A. VND1,700-billion Bond of Hoang Anh Gia Lai Agricultural Joint Stock Company

I. Information on the bond:

- Issuer: Hoang Anh Gia Lai Agricultural Joint Stock Company
- Bond name: The non-convertible with the total par value of VND1,700-billion
- Bond type: non-convertible, secured bond
- Par value: VND1,000,000,000/bond
- Issue date: November 17, 2015
- Maturity date: December 17, 2021

II. Result of redemption of bonds before maturity:

- Number of bonds repurchased: 1,394 bonds
- Total par value: VND1,394,000,000,000
- Number of remaining bonds: 0 bonds
- Value of remaining bonds: VND0
- Date of repurchase: June 26, 2019
- Purpose: The issuer repurchases bonds to restructure their debts.
- Repurchase price: VND1,411,115,222,223
- List of sellers:

No.	Investor	Owning volume (VND billion)	Ratio (%)
1	VPBank	1,394	100%

	Total	1,394	100%
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- List of bondholders after the redemption: none.

B. VND457-billion Bond of Hoang Anh Gia Lai Agricultural Joint Stock Company

I. Information on the bond:

- Issuer: Hoang Anh Gia Lai Agricultural Joint Stock Company
- Bond name: The non-convertible with the total par value of VND457-billion
- Bond type: non-convertible, secured bond
- Par value: VND1,000,000,000/bond
- Issue date: December 27, 2016
- Maturity date: December 27, 2020

II. Result of redemption of bonds before maturity:

- Number of bonds repurchased: 306.51 bonds
- Total par value: VND306,509,846,824
- Number of remaining bonds: 0 bonds
- Value of remaining bonds: VND0
- Date of repurchase: June 26, 2019
- Purpose: The issuer repurchases bonds to restructure their debts.
- Repurchase price: VND315,071,262,837
- List of sellers:

No.	Investor	Owning volume (VND)	Ratio (%)
1	VPBank	306,509,846,824	100%
	Total	306,509,846,824	100%

- List of bondholders after the redemption: none.