

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 07/03/2019
Subject Report on the use of capital from the bond issuance

Content:

Kinh Bac City Development Holding Corporation (KBC) has announced the use of capital from the bond issuance as follows:

I. Information on the bond issuance:

1. Issuer: Kinh Bac City Development Holding Corporation
2. Name of bond: KBCBOND2019-01
3. Securities type: non-convertible bond and unsecured
4. Par value: 100,000 dongs/bond
5. Offering volume: 2,000,000 bonds
6. Total value (based on par value): VND200,000,000,000
7. Issue date: January 29, 2019
8. Ending date: February 19, 2019

II. Report on the use of capital:

1. The purpose of use of capital announced on 01/25/2019 that will be used:
 - To increase the scope of operation of the issuer;
 - To invest in the projects.
2. Until 03/25/2019, the company used the proceeds from the bond issuance with following purposes:

Content	Amount (VND)
Business cooperation	150,000,000,000
Tax payment	20,000,000,000
Salary expenses	11,139,262,500
Construction expenses	18,356,685,500
Other activities expenses	504,052,000
Total	200,000,000,000

