

Code KBC
Company name Kinh Bac City Development Holding Corporation
Date 07/03/2019
Subject Result of the private placement of KBCBOND2019-05

Content:

Kinh Bac City Development Holding Corporation announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND200,000,000,000
- Bond term: 02 years
- Face value: VND100,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Issue volume: 2,000,000 bonds
- Issue date: June 28, 2019

2. The firms participating in the private offering:

- Consulting firm and issue agent: MB Securities Joint Stock Company
- Depository agent: MB Securities Joint Stock Company
- Collateral management agent: MB Securities Joint Stock Company
- Agent for managing accounts and payment: Military Commercial Joint Stock Bank – Hai Ba Trung Branch.

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor		
1	Institutional investor		
	Financial institutional	200	100%
2	Individual investor		

II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	200	100%

4. The partners related to the private placement:

- Consulting firm, issue, depository and collateral management agent: MB Securities Joint Stock Company.
- Agent for managing accounts and payment: Military Commercial Joint Stock Bank – Hai Ba Trung Branch.