

**Code**                    **KBC**  
**Company name**    Kinh Bac City Development Holding Corporation  
**Date**                    07/02/2019  
**Subject**                Report on bond interest & principal payment of KBCBOND2019-01

**Content:**

On July 02, 2019, Kinh Bac City Development Holding Corporation announced the payment of bond interest and principal in the first six months of 2019 as follows:

**I. Information on the bond:**

- Bond name: Bond of Kinh Bac City Development Holding Corporation (KBCBOND2019-01)
- Par value: 100,000 VND/bond
- Bond type: non-convertible, secured corporate bond
- Issue value: VND200 billion
- Bond term: 12 months
- Issue date: January 29, 2019
- Maturity date: January 29, 2020
- Exchange floor: The bond is not listed
- Interest rate: 10%/year
- Interest payment period: every 12 months

**II. Report on the payment of bond interest and principal:**

*By: VND*

1. Total issue volume	200,000,000,000
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2. Beginning balance (January 29, 2019)	200,000,000,000
3. Payment in the period	
- Principal payment (May 17, 2019)	0
- Interest payment (May 17, 2019)	0
4. Ending balance (June 30, 2019)	200,000,000,000

### III. Report on investors until June 30, 2019:

*By: VND billion*

Investor	Beginning balance		Change in the period		Ending balance	
	Value	Proportion	Value	Proportion	Value	Proportion
I. Domestic investor	200	100%	-	-	100	25%
1. Institutional investor						
- Credit institution						
- Investment fund	131.9	66%			131.9	66%
- Securities company						
- Insurance company						
- Others						
2. Individual investor	68.1	34%			68.1	34%
II. Foreign investor						
1. Institutional investor						
- Credit institution						
- Investment fund						
- Securities company						
- Insurance company						
- Others						
2. Individual investor						
Total	200	100%	-	-	200	100%