

| | |
|------------------------|------------------------------------------------------|
| Name of warrant | Warrant MWG/6M/SSI/C/EU/Cash-01 |
| Company name | |
| Date | 07/03/2019 |
| Subject | Report on the result of covered warrant distribution |

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MWG/6M/SSI/C/EU/Cash-01
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: September 30, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 90,000 VND

- Value of collateral: 7,000,000,000 VND

2. Information on the offering:

- Start date of offering: June 26, 2019
- End date of distribution: June 28, 2019
- Time of subscription: from June 26, 2019 to June 28, 2019
- Payment date for warrant purchase: June 28, 2019
- End date of warrant transfer: June 28, 2019

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 14,000 | 1,000,000 | 169,000 | 169,000 | 31 | 31 | | 16.99% |
| - Local investors | | | 169,000 | 169,000 | 31 | 31 | | 16.99% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | | | | | | |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | 14,000 | 1,000,000 | 169,900 | 169,900 | 31 | 31 | 830,100 | 16.99% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 169,900 warrants, accounting for 16.99% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,378,600,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,378,600,000 VND.