

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 07/01/2019
Subject Results of the 5th tranche of bond private placement

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) announces the result of the fifth tranche of HDBank’s bond private placement – first round in 2019 as follows:

1. Information on the issuer:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)
- Head office: 25 Bis Nguyen Thi Minh Khai, Ben Nghe, district 1, Hochiminh city

2. Information on the bond:

- Total issue value: VND600 billion
- Bond term: 02 and 03 years
- Par value: VND100,000/bond
- Bond type: non-convertible and unsecured bond
- Bond form: book-entry
- Nominal interest rate: from 6.30%/year to below 7.0%/year
- Issue interest rate: from 6.30%/year to below 7.0%/year
- Interest payment period: every 12 months

3. Result of private placement:

- Total issue volume: 6,000,000 bonds
- Issue method: private placement
- Issue date: June 27, 2019

4. Agent for depository, payment and transfer: VNDIRECT Securities Corporation

5. List of bondholders:

By: VND billion

No.	Bondholders	Tranche 5 (June 27, 2019)	
		Owning value	Proportion
I	Local investor	600	100%

1	Institutional investor	600	100%
	Company A	300	50%
	Company B	300	50%
2	Individual investor	-	
II	Foreign investor	-	
	Total	600	100%