

**Code** M\_HPG\_VPS\_CA\_T  
**Company name**  
**Date** 06/19/2019  
**Subject** Report on the result of covered warrant distribution

**Content:**

VPS Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: VPS Securities Joint Stock Company
- Head office: Floor 3 & 4, Building 362 Pho Hue, Pho Hue ward, Hai Ba Trung district, Ha Noi city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: M\_HPG\_VPS\_CA\_T
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: September 12, 2019
- Conversion ratio: 2:1
- Exercise price (exercise index): 23,200 VND
- Value of collateral: 1,350,000,000 VND

## 2. Information on the offering:

- Start date of offering: June 12, 2019
- End date of distribution: June 14, 2019
- Time of subscription: from June 12, 2019 to June 14, 2019
- Payment date for warrant purchase: from June 12, 2019 to June 14, 2019
- End date of warrant transfer: June 14, 2019

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500		476,000	476,000	50	50		31.73%
- Local investors			476,000	476,000	50	50		
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		1,500,000	476,000	476,000	50	50	1,024,000	31.73%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 476,000 warrants, accounting for 31.73% of the offered warrants.
2. Total proceeds of the sale of warrants: 714,000,000 VND
3. Total expenses: - VND
4. Net proceeds: 714,000,000 VND.