

<b>Code</b>	<b>CW.FPT.VND.M.CA.T.2019.01</b>
<b>Company name</b>	
<b>Date</b>	06/19/2019
<b>Subject</b>	Report on the result of covered warrant distribution

### **Content:**

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: CW.FPT.VND.M.CA.T.2019.01
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type (call/put): call
- Warrant style (European style/American style): European-style
- Method of exercise (cash/ transfer of underlying security): cash
- Duration: 3 months
- Expiration date: September 11, 2019
- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price (exercise index): 45,000 VND

- Value of collateral: 2,100,000,000 VND

**2. Information on the offering:**

- Start date of offering: June 12, 2019
- End date of distribution: June 17, 2019
- Time of subscription: from June 12, 2019 to June 13, 2019
- Payment date for warrant purchase: June 17, 2019
- End date of warrant transfer: June 17, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
	1,900	2,000,000						
1. Individual investors, of which:								
- Local investors			726,450	726,450	101	101	1,273,550	36.32%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	1,900	2,000,000	726,450	726,450	101	101	1,273,550	36.32%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 726,450 warrants, accounting for 36.32% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,380,255,000 VND
3. Total expenses: 168,292,425 VND
4. Net proceeds: 1,211,962,575 VND.