

Code	MBB.3M.SSI.C.EU.Cash.01
Company name	
Date	06/18/2019
Subject	Report on the result of covered warrant distribution

Content:

Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: **MBB/3M/SSI/C/EU/Cash-01**
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 03 months
- Expiration date: September 16, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none

- Value of collateral: 20,600 VND

- Value of collateral: 3,000,000,000 VND

2. Information on the offering:

- Start date of offering: June 13, 2019

- End date of distribution: June 14, 2019

- Time of subscription: from June 13, 2019 to June 14, 2019

- Payment date for warrant purchase: June 14, 2019

- End date of warrant transfer: June 14, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio (%)
1. Individual investors, of which:	1,900	3,000,000	5,931,780	2,765,330	269	269		92.18
- Local investors			5,931,780	2,765,330	269	269		92.18
- Foreign investors								0.00
2. Institutional investors, of which:	1,900	3,000,000	500,000	233,210	1	1		7.77
- Local investors			500,000	233,210	1	1		7.77

- Foreign investors								0.00
Total		3,000,000	6,431,780	2,998,540	270	270	1,460	99.95

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,998,540 warrants, accounting for 99.95% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 5,697,226,000 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 5,697,226,000 VND.