

Code	MWG/BSC/C/EU/Cash-01
Company name	
Date	06/13/2019
Subject	Report on the result of covered warrant distribution

Content:

BIDV Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: **MWG/BSC/C/EU/Cash-01**
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 03 months
- Expiration date: September 05, 2019
- Conversion ratio: September 09, 2019
- Exercise price (exercise index): 4:1

- Multiplier (for a warrant based on security index): none

- Value of collateral: 88,300 VND

- Value of collateral: 1,500,000,000 VND

2. Information on the offering:

- Start date of offering: June 10, 2019

- End date of distribution: June 12, 2019

- Time of subscription: from June 10, 2019 to June 12, 2019

- Payment date for warrant purchase: June 12, 2019

- End date of warrant transfer: June 12, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	1,000,000	1,150,500	1,000,000	98	98	0	100%
- Local investors	2,000	1,000,000	1,147,500	997,390	97	97	0	99.7%
- Foreign investors	2,000	1,000,000	3,000	2,610	1	1	0	0.3%

2. Institutional investors, of which:	2,000	1,000,000	0	0	0	0	0	0
- Local investors	2,000	1,000,000	0	0	0	0	0	0
- Foreign investors	2,000	1,000,000	0	0	0	0	0	0
Total	2,000	1,000,000	1,150,500	1,000,000	98	98	0	100%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,000,000 warrants, accounting for 100% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 2,000,000,000 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 2,000,000,000 VND.