

Code MBB
Company name Military Commercial Joint Stock Bank
Date 05/02/2019
Subject Resolution on the AGM 2019

Content:

On April 27, 2019, Military Commercial Joint Stock Bank announces the resolution of the Annual General Meeting 2019 as follows:

1. Approving the list of members of BOD for the period 2019 – 2024:
 - Mr. Le Huu Duc;
 - Mr. Le Viet Hai;
 - Mr. Kieu Dang Hung;
 - Mrs. Vu Thai Huyen;
 - Mrs. Nguyen Thi Ngoc.
 - Mr. Do Minh Phuong;
 - Mrs. Vu Thi Hai Phuong;
 - Mr. Luu Trung Thai;
 - Mr. Ngo Minh Thuan;
 - Mrs. Nguyen Thi Thuy;
 - Mr. Tran Trung Tin (Independent member of BOD).
2. Approving the list of members of the Supervisory Board for the period 2019 – 2024:
 - Mr. Do Van Hung;
 - Mrs. Le Thi Loi;
 - Mrs. Do Thi Tuyet Mai;
 - Mrs. Pham Thu Ngoc.
3. Approving the audited financial statements in 2018 by Ernst & Young Vietnam Com Ltd.
4. Approving the plan for profit distribution in 2018:

No.	Content	Amount (billion dongs)
1	Profit before tax of 2018	7,029.6
2	Profit after tax of 2018	5,656.7
3	To distribute funds	848.5
3.1	Reserve fund to supplement charter capital (5%)	282.8
3.2	Financial Reserve fund (10%)	565.7
4	To pay dividend: 14%	2,958.7
	To pay first cash dividend: 6%	1,268.0
	To pay second stock dividend: 8%	1,690.7

5	To distribute other funds	678.8
5.1	Social and charity work fund (5%)	282.8
5.2	Reward and Welfare fund (6%)	339.4
5.3	Business support fund	56.6
6	Retaining profit of 2018	1,170.7

5. Approving the plan for charter capital increase from VND21,604,513,810,000 to VND25,840,881,130,000
6. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for the new shares.
7. Approving the stock issuance to raise capital to VND1,690,718,720,000:
 - Expected issue volume: 169,071,872 shares
 - Total value (based on par value): VND1,690,718,720,000.
 - Time of implementation: expected in Q2.2019 or Q3.2019.
8. Approving the stock issuance to raise capital to VND432,090,270,000:
 - Expected issue volume: 43,209,027 shares
 - Issue price: VND10,000/share
 - Total value (based on par value): VND432,090,270,000
 - Time of implementation: expected in Q2.2019 or Q3.2019.
9. Approving the private placement of 211,355,833 shares, equivalent to VND2,113,558,330 and to sell 47,052,980 treasury shares to the partners:
 - Offering volume: 258,408,813 shares
 - Total value (based on par value): VND2,584,088,130,000; including:
 - + VND2,113,558,330,000 for total value of common shares
 - + VND470,529,800,000 for total value of treasury shares.
 - Time of implementation : expected Q3.2019 or Q4.2019.
10. Approving to amend and supplement its charter.
11. Approving to amend and supplement the Corporate Governance Regulation.