

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date	05/17/2019
Subject	Report on the result of public offering

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of the Viet Nam Joint Stock Commercial Bank for Industry and Trade
2. Stock type: common stock
3. Par value: VND10,000/share
4. Estimated offering volume: 15,121,635 shares
5. Total estimated proceeds: VND151,216,350,000
6. Starting date: March 22, 2019
7. Ending date: April 26, 2019
8. Subscription period: from March 22, 2019 to April 11, 2019
9. Auction date: April 19, 2019
10. Payment date: from April 20, 2019 to April 26, 2019
11. Date of share transfer completion: in Quarter II/2019

II. Underwriter: none

III. Distributor: none

IV. Result:

Objects	Starting price (VND/share)	Average selling price (VND/share)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of subscribers	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
1	2	3	4	5	6	7	8	9=7-8	10=4-6	11
Outside investors	20,100	20,204	15,121,635	30,361,400	15,121,635	06	03	03	0	100%
Total	20,100	20,204	15,121,635	30,361,400	15,121,635	06	03	03	0	100%

V. Result in sum:

1. Total distributed volume : 15,121,635 shares (100% of total issued volume).
2. Total proceeds from the offering : VND305,510,027,000
3. Total expenses : VND632,000,000
4. Total net revenue after the offering: VND304,878,027,000.