

Code YEG
Company name Yeah1 Group Corporation
Date 05/10/2019
Subject Resolution on the AGM 2019

Content:

On May 08, 2019, Yeah1 Group Corporation announces the resolution of the Annual General Meeting 2019 as follows:

1. Approving the business result in 2018:
 - Net revenue: 1,676,580 million dongs
 - Profit before tax: 215,344 million dongs
 - Profit after tax: 163,104 million dongs.
2. Approving the business plan in 2019:
 - Net revenue: 2,000,000 million dongs
 - Profit before tax: 240,000 million dongs
 - Profit after tax: 180,000 million dongs.
 - Dividend: 10%
3. Approving to change its head office at Floor 4th, Riverbank Place, 3C Ton Duc Thang, Ben Nghe Ward, district 1, Hochiminh.
4. Approving to change its charter.
5. Approving the remuneration of the BOD in 2018 and plan for 2019:
 - In 2018: 1,978,684,526 dongs
 - In 2019: 5,600,000,000 dongs.
6. Approving the profit distribution in 2018:
 - Undistributed profit after tax at 12/31/2018: 82,154,951,848 dongs
 - Profit is distributed: 82,154,951,848 dongs
 - To pay the remuneration to the BOD: 1,978,684,526 dongs
 - Remaining profit: 80,176,267,322 dongs.
7. Approving the transaction with related companies.
8. Approving the report on the use of proceeds from the offering:
 - Offering volume: 3,910,000 shares
 - Total proceeds from the offering: 1,173,000,000,000 dongs
 - Beginning date: August 17, 2018
 - Ending date: August 21, 2018.
 - The use of capital progress:

Unit: million dongs

No.	Content	Approved plan at 12/04/2018		Actual amount until 03/15/2019	Actual amount until 03/15/2019 (including ScaleLab)
1	To invest in digital and related issues.	714,940	171,904	460,837	64.46%
2	To Invest in media commerce	201,150	6,000	6,000	2.98%
3	To supplement working capital	231,038	164,653	164,653	71.27%
4	Expenses for private placement	25,872	25,872	25,872	100.00%
	Total	1,173,000	368,429	657,362	56.04%

- Until March 15, 2019, the remaining proceeds from the offering is 515,638 million dongs.
- This amount will be submitted to the General Meeting of Shareholders.

9. Approving the purchase of treasury shares.