

<b>Code</b>	<b>KBC</b>
<b>Company name</b>	Kinh Bac City Development Holding Corporation
<b>Date</b>	05/09/2019
<b>Subject</b>	Report on the use of capital

**Content:**

Kinh Bac City Development Holding Corporation reports the use of capital as follows:

**I. Information on the bond:**

- Bond name: KBCBOND2018-01
- Bond type: non-convertible, secured corporate bond
- Par value: 100,000 VND/bond
- Issue volume: 2,000,000 bonds
- Issue value: VND200 billion
- Issue date: November 05, 2018
- Finish date of the bond offering: November 05, 2018

**Result of the bond offering:**

- Issue volume: 2,000,000 bonds
- Total proceeds from the offering: VND200 billion

**II. Report on the use of capital:**

Until December 13, 2018, Kinh Bac City Development Holding Corporation used the proceeds as announced in its prospectus.

Date	Content	Proceeds (VND)	Disbursed amount (VND)	Remaining amount (VND)
05/11/2018	Proceeds of offering of KBCBOND2018-01	200,000,000,000		200,000,000,000
06/11/2018	Disbursement for the cooperation agreement according to Board Resolution No.0210/2018/KBC/NQ-HDQT		51,000,000,000	149,000,000,000
13/11/2018	Disbursement for the cooperation agreement according to Board Resolution No.0210/2018/KBC/ NQ-HDQT		70,000,000,000	79,000,000,000
14/11/2018	Disbursement for the cooperation agreement according to Board Resolution No.0210/2018/KBC/ NQ-HDQT		60,000,000,000	19,000,000,000
06/11/2018	Payment for the construction of workshop at Que Vo Expansion Industrial Zone		9,211,974,450	9,788,025,550
08/11/2018	Payment for ground leveling at Que Vo Expansion Industrial Zone		4,896,235,275	4,891,790,275
09/11/2018	Payment for documents and agreements on fire protection at Que Vo Expansion Industrial Zone		109,907,000	4,781,883,275
09/11/2018	Payment for expenses of substation of Que Vo Industrial Zone		103,550,000	4,678,333,275
09/11/2018	Payment for machinery purchase		64,932,000	4,613,401,275

14/11/2018	Notarization fee and expense of mortgage contracts		103,950,000	4,509,451,275
12/12/2018	Payment for repairing roads at Que Vo Expansion Industrial Zone		1,300,000,000	3,209,451,275
13/12/2018	Payment for villa construction at Phuc Ninh New Urban Area		3,209,451,275	-
	Total	200,000,000,000	200,000,000,000	-