

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 05/09/2019
Subject Periodic report on bond interest & principal payment

Content:

Kinh Bac City Development Holding Corporation reports the payment of bond interest and principal as follows:

I. Information on the bond:

- Bond name: Bond of Kinh Bac City Development Holding Corporation (KBCBOND2018-01)
- Par value: 100,000 VND/bond
- Bond type: non-convertible, secured corporate bond
- Issue value: VND200 billion
- Bond term: 18 months
- Issue date: November 05, 2018
- Maturity date: May 05, 2020

II. Report on the payment of bond interest and principal:

(Period: from November 05, 2018 to May 06, 2019)

By: VND

1. Total issue volume	200,000,000,000
2. Beginning balance (November 05, 2018)	200,000,000,000
3. Payment in the period	
- Principal payment	0
- Interest payment (May 03, 2019)	10,414,000,000
4. Ending balance (May 06, 2019)	200,000,000,000

III. Report on investors until April 22, 2019:

By: VND billion

Investor	Beginning balance		Change in the period		Ending balance	
	Value	Proportion	Value	Proportion	Value	Proportion
I. Domestic investor	200	100%	-	-	200	100%
1. Institutional investor						
- Credit institution	200	100%	-	-	200	100%
- Investment fund						
- Securities company						
- Insurance company						
- Others						
2. Individual investor						
II. Foreign investor						
1. Institutional investor						
- Credit institution						
- Investment fund						
- Securities company						
- Insurance company						
- Others						
2. Individual investor						
Total	200	100%	-	-	200	100%