

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	04/26/2019
Subject	Results of the 1 st & 2 nd tranches of bond private placement

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the first and second tranches of HDBank's bond private placement – first round in 2019 as follows:

1. Information on the issuer:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Head office: 25 Bis Nguyen Thi Minh Khai, Ben Nghe, district 1, Hochiminh city

2. Information on the bond:

- Total issue value:
 - The first tranche: VND1,100 billion
 - The second tranche: VND1,400 billion
- Bond term: 02 years and 03 years
- Par value: VND100,000/bond
- Bond type: non-convertible and unsecured bond
- Nominal interest rate: from 6.30%/year to 7.0%/year
- Interest payment period: every 12 months

3. Result of private placement:

- Total issue volume:
 - The first tranche: 11,000,000 bonds
 - The second tranche: 14,000,000 bonds
- Issue date:
 - The first tranche: April 22, 2019
 - The second tranche: April 23, 2019

4. Agent for depository, payment and transfer: VNDIRECT Securities Corporation

5. List of bondholders:

By: VND billion

No.	Bondholders	Tranche 1 (22/04/2019)		Tranche 2 (23/04/2019)	
		Owning value	Proportion	Owning value	Proportion
I	Local investor	1,100	100%	1,400	100%
1	Institutional investor	1,100	100%	1,400	100%
	SSI Securities Corporation	720	65.5%		
	VNDIRECT Securities	380	34.5%	800	57.1 %
	Saigon Hanoi Securities Joint Stock Company			600	42.9%
2	Individual investor	-			-
II	Foreign investor	-		-	
	Total	1,100	100%	1,400	100%