

Code GIL
Company name Binh Thanh Import Export Production and Trade Joint Stock Company
Date 04/22/2019
Subject Resolution on the AGM 2019

Content:

On April 21, 2019, Binh Thanh Import Export Production and Trade Joint Stock Company announces the resolution of the Annual General Meeting 2019 as follows:

1. Approving the business result in 2018:
 - Revenue: 2,253,630,610,620 dongs
 - Profit after tax: 163,147,890,814 dongs
2. Approving the report on the BOD activities in 2018.
3. Approving the report on the Supervisory Board in 2018.
4. Approving the audited financial statements in 2018.
5. Approving the profit distribution in 2018:

| No. | Content | Amount (dongs) |
|-----|--|-----------------|
| 1 | Consolidated profit after tax of parent company shareholders of 2018 | 163,147,890,814 |
| 2 | Undistributed profit after tax until 12/31/2018 | 334,691,312,441 |
| 3 | To pay stock dividend (21%/par value) | 40,059,230,000 |
| 4 | Bonus shares for employees | 10,000,000,000 |
| 5 | Undistributed remaining profit | 284,632,082,441 |

6. Approving the business plan in 2019:
 - Revenue: from 1,800,000,000,000 dongs to 1,900,000,000,000 dongs
 - Profit before tax: from 85,000,000,000 dongs to 95,000,000,000 dongs
 - Dividend: from 10% to 15%.
7. Approving the plan for charter capital increase from the stock issuance to pay dividend:
 - Exercise ratio: 21%/par value
 - Expected issue volume: 4,005,923 shares
 - Expected charter capital after the dividend payment: VND230,817,480,000.
8. Approving the plan for charter capital increase from the bonus shares under ESOP:
 - Expected issue volume: 1,000,000 shares
 - Expected charter capital after the issuance: VND240,000,000,000.
9. Approving the plan for stock issuance to existing shareholders:

- Expected issue volume: 12,000,000 shares
 - Expected charter capital after the issuance: VND360,000,000,000
10. Approving the plan for the private placement of unconvertible bonds:
- Offering volume: 1,000,000 bonds
 - Offering price: VND100,000/bond
 - Total value: VND100,000,000,000.
11. Approving the Chairman of BOD will concurrently hold the position as Chief Executive Officer (CEO).
12. Approving the selection of one of the two auditing firms to audit financial statements in 2019:
- Southern Auditing and Accounting Financial Consultant Service Com Ltd (AASCS);
 - AFC Auditing and Accounting Financial Consultant Com Ltd.
13. Approving the remuneration of the BOD:
- Chairman of BOD: VND16 million/month
 - Member of BOD: VND12 million/person/month.
14. Approving the resignation of Mrs. Nguyen Thi Minh Hieu as member of BOD as from April 10, 2019.
15. Approving the additional election of Mr. Nguyen Quoc Khanh as Independent member of BOD for the period 2018 – 2023..