

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	04/18/2019
Subject	Resolution of Annual General Meeting 2018

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the resolution of Annual General Meeting 2018, which was convened on April 18, 2019, as follows:

Article 1: Approving the Regulations of Organization for the annual general meeting.

Article 2: Approving the financial statements in 2018 audited by CPA Vietnam Auditing Company Limited; the report of the Board of Directors; the report of the Board of Supervisors.

Article 3: Approving the business performance in 2018.

Article 4: Approving the profit distribution plan for 2018; the business plan for 2019 and the profit distribution plan for 2019.

1. The profit distribution plan for 2018: temporarily not distributing profit for 2018.
2. The business plan for 2019:
 - Revenue: 5,400,000 million dongs
 - Expenses: 4,700,000 million dongs
 - Consolidated profit after tax of parent company (not deducting commercial advantage): 932,000 million dongs
 - Consolidated profit after tax of parent company (after deducting commercial advantage): 717,000 million dongs
 - Dividend rate for 2019: maximum 32%
3. The profit distribution plan for 2019:
 - Reserve fund for the charter capital: 5%/profit after tax
 - Bonus and welfare fund: 4%/profit after tax
 - Remuneration of the Board of Directors of the Board of Supervisors: 1%/profit after tax
 - Dividend rate: 32%/year

Article 5: Approving the report on the conversion of CII41401 bonds.

1. Approving the adjustment of the number of CII41401 convertible bonds listed on HOSE:
 - Listing volume: 12,990 bonds
 - Number of CII41401 bonds converted into CII on June 25, 2018: 2,606 bonds
 - Remaining listing volume: 10,384 bonds
 - Effective date: July 11, 2018
2. Approving the adjustment of the number of shares listed on HOSE:
 - Listing volume before the bond conversion: 279,806,415 shares
 - Additional listing volume: 236,858 shares
 - Listing volume after the bond conversion: 280,043,273 shares
 - Effective listing date: July 18, 2018
3. Implementing the conversion of CII41401 bonds into shares, paying the interest and principal of CII41401 bonds on the due date.

Article 6: Approving to authorize the Board of Directors to choose an audit firm for auditing the listed company's financial statements in 2019.

Article 7: Approving the completion of ESOP 2016 and ESOP 2017 in 2018; and the cancellation of ESOP 2018.

1. ESOP 2016 and ESOP 2017 were completed the issuance on December 27, 2018. CII registered to list additional shares on HOSE:
 - Listing volume before listing the shares of ESOP 2016 and ESOP 2017: 280,043,273 shares
 - Additional listing volume: 3,000,000 shares
 - Listing volume after listing the shares of ESOP 2016 and ESOP 2017: 283,043,273 shares
 - Effective listing date: February 01, 2019
 - Trading date: December 30, 2019 (the shares of ESOP 2016 and ESOP 2017 are restricted in 12 months from the finish date of ESOP (December 27, 2018))
2. ESOP 2018: The Company will not implement ESOP 2018.

Article 8: Approving to convert the bonds which were privately issued in 2017 to Korean investor(s) into CII shares as requested.

Article 9: Approving to appoint Mr. Duong Truong Hai to replace Mr. Dominic Scriven as Independent Member of the Board of Directors.

Article 10: This resolution shall take effect from the date of signing.