

Code	PLP
Company name	Pha Le Plastics Manufacturing and Technology Joint Stock Company
Date	04/22/2018
Subject	Result of public offering

Content:

Pha Le Plastics Manufacturing and Technology Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Pha Le Plastics Manufacturing and Technology Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 16,500,000 shares; Of which:
 - Stock issuance to existing shareholders: 15,000,000 shares;
 - Stock issuance to pay dividend for 2017: 1,500,000 shares.
4. Estimated mobilized capital: VND180,000,000,000
5. Issue date: January 23, 2019
6. Beginning date: February 26, 2019
7. Ending date: April 11, 2019
8. Registration date: from February 26, 2019 to April 08, 2019
9. Payment date: from February 26, 2019 to April 08, 2019
10. Transfer date: expected in April 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic shareholders	12,000	12,791,840	7,669,994	7,669,994	11	11	0	5,121,846	59.96%
2. Foreign shareholders	12,000	2,208,160	0	0	0	0	0	2,208,160	0%
Total		15,000,000	7,669,994	7,669,994	11	11	0	7,330,006	
1. Existing shareholders	12,000	15,000,000	7,669,994	7,669,994	11	11	0	7,330,006	51.13%
2. To handle undistributed shares	12,000	830,006	830,006	830,006	1	1	0	0	100%
Total			8,500,000	8,500,000					

V. Summary result:

1. Total distributed shares: 10,000,000 shares (60.61% of offering volume); Of which:
 - Stock issuance to existing shareholders: 8,500,000 shares;
 - Stock issuance to pay dividend for 2018: 1,500,000 shares
2. Total proceeds from the offering: VND102,000,000,000
3. Total expenses: VND250,000,000
4. Total net proceeds after the public offering: VND101,750,000,000

VI. Capital structure from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	250,000,000	824	100.0%
- Domestic shareholders, in which:	225,710,240	808	90.3%
+ State shareholders:	0	0	0.0%
+ Other shareholders:	225,710,240	808	90.3%
- Foreign shareholders:	24,289,760	16	9.7%
Details:			
- Founding shareholders (*)	0	0	0.00%
- Major shareholders:	133,819,400	5	53.5%
- Shareholders holds less than 1% of voting right.	48,298,020	811	19.3%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
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1	Mai Thanh Phuong	6,150,000	24.6%
2	Dang Tien Thanh	2,100,000	8.4%
3	Duong Quang Thang	1,650,000	6.6%
4	Saigon – Hanoi Commercial Joint Stock Bank	1,505,900	6.0%
5	PYN ELITE FUND	1,976,040	7.8%