

Code **PTB**
Company name Phu Tai Joint Stock Corporation
Date 08/02/2018
Subject Report on the use of proceeds from public offering

Content:

Phu Tai Joint Stock Corporation (PTB) has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Phu Tai Joint Stock Corporation Stock type: common stock
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume:
 - To issue shares under ESOP: 1,296,000 shares
 - To offer shares to existing shareholders: 5,184,038 shares
5. Total mobilized capital: VND64,800,470,000
6. Total proceeds from offering: VND226,784,390,000
7. Total expenses: VND169,500,000
8. Total net proceeds: VND226,614,890,000
9. Beginning date of offering: March 16, 2018
10. Ending date of offering: May 10, 2018

II. Plan for the use of proceeds from the offering:

1. The progress of the plan that was announced in Board Resolution No.117 dated 02/08/2018:

| No. | Projects | Amount (VND) |
|------------|---|-------------------------|
| 1 | To repay the advance of purchase of equipment and machinery for Phu Cat Wood Processing Plant Project | 9,702,090,767 |
| 2 | To raise the working capital | 216,912,799,233 |
| | Total | 226,614,890,000 |

2. Progress of capital disbursement until 02/08/2018:

| No. | Projects | Amount according to Board Resolution No.117 dated 02/08/2018 (VND) | Amount used until 02/08/2018 (VND) | Remaining amount (VND) |
|------------|---|---|---|-------------------------------|
| 1 | To repay the advance of purchase of equipment and machinery for Phu Cat Wood Processing Plant Project | 9,702,090,767 | 9,702,090,767 | 0 |
| 2 | To raise the working capital | 216,912,799,233 | 216,912,799,233 | 0 |
| | Total | 226,614,890,000 | 226,614,890,000 | 0 |