

Code **DXG**
Company name Dat Xanh Group Joint Stock Company
Date 03/18/2019
Subject Resolution on the 2018 AGM

Content:

On March 16, 2019, Dat Xanh Group Joint Stock Company announces the resolution of Annual General Meeting 2019 as follows:

1. Approving the report on the Board of Directors.
2. Approving the report from the Supervisory Board.
3. Approving the audited financial statements in 2018 by Ernst & Young Vietnam.
4. Approving the report on the proceeds from the public offering of VND1,172,055,700,000.
5. Approving the profit distribution in 2018:

No.	Content	Amount (VND)
1	Business plan in 2018	1,068,000,000,000
2	Business performance in 2018	1,178,426,985,263
3	Funds 2018	58,921,349,263
-	Reward fund: 2% profit after tax	23,568,539,705
-	Welfare fund: 1% profit after tax	11,784,269,853
-	Investment and Development fund: 2% profit after tax	23,568,539,705
4	Remaining profit after distribution to the funds	1,119,505,636,000
5	Dividend payment: 22%/charter capital	769,606,980,000

6. Approving the selection of auditing firm to audit financial statements in 2019:
 - Ernst & Young Viet Nam Com. Ltd;
 - KPMG Com. Ltd;
 - A&C Auditing and Consulting Com. Ltd;
 - AASC Auditing Com. Ltd;
 - D.T.L Auditing Com. Ltd;
 - UHY Auditing Com. Ltd.
7. Approving the business plan in 2019:
 - Revenue (consolidated): 5,000,000,000,000 dongs
 - Profit after tax of parent company: 1,200,000,000,000 dongs.
8. Approving the profit distribution plan in 2019:

No.	Content	Ratio
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1	Reward fund	2% profit after tax
2	Welfare fund	1% profit after tax
3	Investment and Development fund	2% profit after tax
4	Bonus to the BOD (exceeding the business plan)	10% of profit after tax exceeded the plan.
5	Bonus to the Executive Board (exceeding the business plan)	10% of profit after tax exceeded the plan.

9. Approving the remuneration of the Board of Directors and Supervisory Board in 2018 and plan for 2019:

- In 2018:

+ BOD: 600,000,000 dongs

+ Supervisory Board: 216,000,000 dongs.

- In 2019:

+ BOD: 10,000,000 dongs/person/month

+ Supervisory Board: 6,000,000 dongs/person/month.

10. Approving the Chairman of BOD will concurrently hold the position as Chief Executive Officer (CEO).

11. Approving the stock issuance to pay dividend, ESOP and public offering.

12. Approving the change of the company's address from No.27 Dinh Bo Linh, ward 24, Binh Thanh District, Ho Chi Minh City, Vietnam to No.2W Ung Van Khiem, ward 25, Binh Thanh District, Ho Chi Minh City, Vietnam.

13. Approving the change of the purpose of the use of capital:

- Opal Riverside project: 475,055,700,000 dongs

- Luxcity project: 267,494,705,674 dongs

- Opal Garden project: 350,000,000,000 dongs

- To supplement working capital: 82,505,294,326 dongs

Total: 1,172,055,700,000 dongs.

14. Approving the change of the ESOP resolution in 2017:

- 40% number of shares will be transferred after 02 years from the finish date of the offering;

- 60% number of shares will be transferred after 03 years from the finish date of the offering.

15. Approving the change of the company's charter.

16. Approving the company continues to implement the private placement of convertible bond in 2019.