

DIGIWORLD CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom - Happiness

No.: 19/2019/DGW-ĐT

Ho Chi Minh City, February 27<sup>th</sup>, 2019

**DISCLOSURE OF INFORMATION ON ISSUANCE SHARES UNDER  
EMPLOYEE STOCK OWNERSHIP PLAN**

**To: - The State Securities Commission  
- Hochiminh Stock Exchange**

**I. Introduction of the Issuer**

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Trading name: Digiworld Corporation
3. Head Office address: 8<sup>th</sup> Floor, Nam A Bank Tower,  
No. 201 – 203 Cach Mang Thang Tam, Ward 4, District 3, HCMC  
Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060
4. Securities code: DGW
5. Charter Capital: VND 407,517,470,000  
Bank account: HSBC Bank (Vietnam) Limited  
Account no.: 001 077 098 041
6. Legal grounds for business operation
  - Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13<sup>th</sup>, 2003 and changed 19<sup>th</sup> dated January 10<sup>th</sup>, 2018.
  - Main business:

No.	Business	Code
1	Wholesale computers, peripherals and software Details: Purchasing software technology, computers and components.	4651 (main)
2	Wholesale electronics and telecom devices and accessories Details: Electronic components trading. Phone, Call center and Air-conditioner trading	4652
3	Information Technology service activities and other computer related services Details: Computer system set up and maintenance services	6209
4	Repair of computers and peripheral equipment Details: Repairing computer system (not mechanical processing, waste recycling, electroplating at the office).	9511
5	Repair of communication equipment Detail: Repairing telephone switchboard (not mechanical processing, waste recycling, electroplating at the office).	9512
6	Advertising Details: Commercial advertising.	7310
7	Organization of conventions and trade shows	8230

	Details: Conference, seminars services; Organizing fairs, exhibitions, festivals (except for activities in the field of using explosives, inflammables, chemicals ... as props, tools for performing arts shows, films, photos)	
8	Retail sale of computer, computer peripheral equipment, software and telecommunication equipment in specialized stores	4741
9	Food wholesale Detail: Supplement wholesale	4632
10	Beverage wholesale Details: Alcohol wholesale, Non-alcohol wholesale	4633
11	Other home products wholesale Details: Perfume, fragrance, cosmetics, make-up, makeup supplies, hygiene products, shampoo, shower gel, perfumed tissue, oral care, diapers, deodorant products, women care products wholesale, washing powder, fabric softener, washing liquid, household cleaning liquid, crawling insect/mosquito killer, mosquito incense stick, toilet tissue paper	4649
12	Retail sale of food stuff in specialized stores Detail: Supplement retail	4722

- Main products/services:

Digiworld specialized in distribution of information and communication technology products, consumer goods:

- ✓ Mobile phones: Xiaomi, Nokia, Sharp
  - ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo
  - ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
  - ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé
  - ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.
- Total owner's equity and liabilities on consolidated financial reports audited on June 30<sup>th</sup>, 2018: VND 1,459,947,356,102

II. **Purpose of share issuance:** Issuing shares under Employee Stock Ownership Plan pursuant to Article 7 Resolution of Annual General Meeting 2018 No. 02/04-2018/HĐCĐ-DGW dated April 20<sup>th</sup>, 2018.

III. **Issuance shares plan to raise capital from owners' equity**

1. Name of share: Digiworld Corporation
2. Type of share: Ordinary share
3. Par value: VND 10,000/share
4. Total shares issued: 40,751,747 shares
5. Number of outstanding shares: 40,600,278 shares
6. Number of treasure shares: 151,469 shares



7. Expected number of issued shares: 1,200,000 shares
8. Total value of issued shares (at par value): VND 12,000,000,000 (Twelve billion VND)
9. Issuance ratio (estimated number of shares to be issued/number of outstanding shares): 3%
10. Issued Equity: Not applicable
11. Restrictions on Transfer: No restriction.
12. Execution time: from March 11<sup>th</sup>, 2019 to March 25<sup>th</sup>, 2019.

Ho Chi Minh City, February 27<sup>th</sup>, 2019

**DIGIWORLD CORPORATION**

General Director



Doan Hong Viet

C. P. HINH