

**Code** **DLG**  
**Company name** Duc Long Gia Lai Group Joint Stock Company  
**Date** 01/22/2019  
**Subject** Report on the use of capital from the private placement

**Content:**

Duc Long Gia Lai Group Joint Stock Company (VIC) announces the use of capital from the private placement of convertible bond (phase 6) as follows:

I. Result of private placement of convertible bond:

1. Name of bond: Duc Long Gia Lai Group Joint Stock Company
2. Par value: 10,000,000 dongs/bond
3. Offering volume: 5,000,000 bonds
4. Total mobilized capital: VND500,000,000,000
5. Issue form: book entry
6. Issue object: Thang Long Fund Management Joint Stock Company (Thang Long Capital).
7. Issue date: April 10, 2015
8. Maturity date: April 10, 2017
9. Time for transferable restriction: 01 year from April 10, 2015 to April 10, 2016
10. Transfer date: May 27, 2016.

II. Report on the use of capital from the public offering:

1. The purpose of the use of capital according to the Resolution No.02/2014/NQ-ĐHCĐBT dated November 27, 2014:

No.	Content	Amount (dongs)
1	To invest in the project of breeding, developing dairy cows and beef cows	300,000,000,000
2	To invest in the project of hydropower and energy	150,000,000,000
3	To supplement working capital	50,000,000,000
	<b>Total</b>	<b>500,000,000,000</b>

2. Current project progress:

*Unit: dongs*

	Content	Proceeds from the offering	Used amount	Unused amount	Reason

1	To invest in the project of breeding, developing dairy cows and beef cows	300,000,000,000	177,716,686,733	122,283,313,267	The project is implementing
2	To invest in the project of hydropower and energy	150,000,000,000	150,000,000,000	0	-
3	To supplement working capital	50,000,000,000	50,000,000,000	0	-
	<b>Total</b>	<b>500,000,000,000</b>	<b>377,716,686,733</b>	<b>122,283,313,267</b>	