

Code	CTF
Company name	City Auto Corporation
Date	01/14/2019
Subject	Result of public offering

Content:

City Auto Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: City Auto Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 21,600,000 shares
4. Estimated mobilized capital: VND216,000,000,000
5. Issue date: January 07, 2019
6. Beginning date: November 30, 2018
7. Ending date: January 10, 2019
8. Registration date: from November 12, 2018 to January 07, 2019
9. Payment date: January 10, 2019
10. Transfer date: expected in January 2019

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic shareholders	10,000	21,598,776	21,598,778	21,598,778	75	75	-	-2	100%
2. Foreign shareholders	10,000	1,224	1,222	1,222	3	3	-	2	0%
Total		21,600,000	21,600,000	21,600,000	78	78	-	0	100%
1. Existing shareholders	10,000	21,489,994	21,489,994	21,489,994	77	77	-	-	99.5%
2. Undistributed shares handle	10,000	110,006	110,006	110,006	1	1	-	-	0.5%
Total		21,600,000	21,600,000	21,600,000	78	78	-	-	100%

V. Summary result:

1. Total distributed shares: 21,600,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND216,000,000,000
3. Total expenses: VND0
4. Total net proceeds from the offering: VND216,000,000,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
1. Total equity:	396,000,000	306	100
- Domestic shareholders; Of which:	395,989,800	303	99.99%
+ State shareholders:	0	0	0%
+ Other shareholders:	395,977,580	303	99.99%
- Foreign shareholders:	22,420	3	0.01%
2. Details:			
- Founding shareholders:	-	-	-
- Major shareholders (Shareholders are holding over 5% number of voting shares)	186,463,900	6	47.09%
- Shareholders are holding less than 1% number of voting shares.	209,536,100	285	25.94%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	Tan Thanh Do Auto Corporation	5,250,000	0	5,250,000	13.3%

2	Pham Thi Ai Hanh	2,000,950	0	2,00,950	5.1%
3	Tran Ngoc Dan	565,000	3,078,000	3,643,000	9.2%
4	Tran Lam	425,000	2,910,000	3,335,000	8.4%
5	Tran Long	-	2,016,000	2,016,000	5.1%
6	Ngo Cong Minh	300	2,401,140	2,401,440	6.1%
	Total				