

Code VCB
Company name Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date 01/10/2019
Subject Result of private placement

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam announced the result of private placement as follows:

1. Information on stock:

- Stock name: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 359,776,857 shares
- Estimated mobilized capital: VND20,220 billion
- Beginning date: October 16, 2018
- Ending date: January 04, 2019

2. Result of private placement:

- Total distributed shares: 111,108,873 shares (accounting for 30.88% of offering shares)
- Issue price: 55,510dongs/share
- Total proceeds: VND6,167,653,540,230
- Total expenses: VND61,164,621,499
- Total net revenue: VND6,106,488,918,731
- Charter capital before the issuance: 35,977,685,750,000
- Charter capital after the issuance: 37,088,774,480,000
- These shares will be restricted in 01 year from the finish date of the offering.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	GIC Private Limited	0	94,442,442	94,442,442	2.55%
2	Mizuho Bank Ltd.,	539,668,502	16,666,431	556,334,933	15%