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| Code | VCB |
| Company name | Joint Stock Commercial Bank For Foreign Trade Of Viet Nam |
| Date | 01/10/2019 |
| Subject | Result of private placement |

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam announced the result of private placement as follows:

1. Information on stock:

- Stock name: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 359,776,857 shares
- Estimated mobilized capital: VND20,220 billion
- Beginning date: October 16, 2018
- Ending date: January 04, 2019

2. Result of private placement:

- Total distributed shares: 111,108,873 shares (accounting for 30.88% of offering shares)
- Issue price: 55,510dongs/share
- Total proceeds: VND6,167,653,540,230
- Total expenses: VND61,164,621,499
- Total net revenue: VND6,106,488,918,731
- Charter capital before the issuance: 35,977,685,750,000
- Charter capital after the issuance: 37,088,774,480,000
- These shares will be restricted in 01 year from the finish date of the offering.

3. The list & owning ratio of investors:

| No | Name of investors | Number of shares previously owned | Number of shares distributed | Number of shares owned after offering | Owning ratio after offering |
|----|---------------------|-----------------------------------|------------------------------|---------------------------------------|-----------------------------|
| 1 | GIC Private Limited | 0 | 94,442,442 | 94,442,442 | 2.55% |
| 2 | Mizuho Bank Ltd., | 539,668,502 | 16,666,431 | 556,334,933 | 15% |