

Code TDH
Company name Thu Duc Housing Development Corporation
Date 10/04/2018
Subject Report on the use of capital from public offering

Content:

Thu Duc Housing Development Corporation (TDH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Thu Duc Housing Development Corporation
2. Stock code: TDH
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 20,982,363 shares
6. Total mobilized capital: VND247,095,560,265
7. Total expenses: VND336,000,000
8. Total net proceeds after the public offering: VND246,759,560,265
9. Beginning date: February 02, 2016
10. Ending date: April 05, 2016

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Amount (dongs)	Purpose of use
1	Binh Chieu project (phase 2)	50,000,000,000	- VND30 billion will be used for land use. - VND20 billion will be used for infrastructure construction.
2	Residential area and trading center project in Phuoc Long B Ward, District 9, Hochiminh City.	50,000,000,000	- VND40 billion will be used for land use. - VND10 billion will be used for apartment and trading center construction (phase 2)
3	Residential center project in Ben Luc	50,000,000,000	- VND15 billion will be used

	Town (phase 2)		for land use. - VND35 billion will be used for infrastructure construction.
4	TDH – Tocontap residential area project	50,000,000,000	- VND40 billion will be used for land use. - VND10 billion will be used for infrastructure construction.
5	TDH – Phuoc Long apartment project	46,759,560,265	- VND40 billion will be used for land use. - Remaining amount will be used apartment construction.
	Total	246,759,560,265	

2. Project progress until May 22, 2018:

No.	Content	Current project progress	Amount
1	Binh Chieu project (phase 2)	completed	50,000,000,000
2	Residential area and trading center project in Phuoc Long B Ward, District 9, Hochiminh City.	completed	50,000,000,000
3	Residential center project in Ben Luc Town (phase 2)	- Area 1: completed - Area 2: The company is negotiating to compensate 20% of the remaining area.	50,000,000,000
4	TDH – Tocontap residential area project	The company has sold out low-rise and is preparing to sell	50,000,000,000

		apartments.	
5	TDH – Phuoc Long apartment project	completed	46,759,560,265
	Total		246,759,560,265

Thus, until October 01, 2018, the company has disbursed the total mobilized capital from the offering in accordance with the policy.