

Code CLC
Company name Cat Loi Joint Stock Company
Date 10/01/2018
Subject Report on the use of capital from public offering

Content:

Cat Loi Joint Stock Company (CLC) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Cat Loi Joint Stock Company
2. Stock code: CLC
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 13,103,753 shares; Of which:
 - For 6,551,838 shares: stock issuance for capital increase to existing shareholders;
 - For 6,551,915 shares: stock offering to existing shareholders.
6. Total mobilized capital: VND131,038,300,000
7. Beginning date: February 08, 2018
8. Ending date: March 28, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Amount (dongs)	Period
1	To purchase 02 chains of production equipment of filter.	90,000,000,000	2018 - 2019
2	Loan repayment	41,038,300,000	2018
	Total	131,038,300,000	

2. Current the project progress:

- Total proceeds from the offering: VND131,038,300,000
- Total proceeds from the offering have been used until September 28, 2018 as follows:

No.	Content	Plan for the capital use	Actual capital use	Unexecuted remaining

				amount
1	To purchase 02 chains of production equipment of filter.	90,000,000,000	10,005,514,036	79,994,485,964
2	Loan repayment	41,038,300,000	41,038,300,000	0
	Total	131,038,300,000	51,043,814,036	79,994,485,964

Thus, until September 28, 2018, the company has implemented the loan repayment of bank. The unexecuted remaining amount of VND79,994,485,964 will be paid for installation of equipments for the project and is expected to be completed in Q1 2019.