

Code	VNG
Company name	Thanh Thanh Cong Tourist Joint Stock Company
Date	09/26/2018
Subject	Result of public offering

Content:

Thanh Thanh Cong Tourist Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thanh Thanh Cong Tourist Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 4,513,518 shares
4. Estimated mobilized capital: the company issues shares to public to swap the number of VNG outstanding shares that the company does not own.
5. Issue date: from September 14, 2018 to September 21, 2018
6. Beginning date: from September 14, 2018 to September 21, 2018
7. Ending date: September 21, 2018
8. Registration date: from September 14, 2018 to September 21, 2018.
9. Payment date: the company issues shares to public to swap the number of VNG outstanding shares that the company does not own.
10. Transfer date: September 21, 2018.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in company		24,818	21,818	24,818	26	26	00	00	100%
2. Outside investors		4,488,700	4,488,662	4,488,662	76	76	00	38	100%
Total		4,513,518	4,513,480	4,513,480	102	102	00	38	100%
1. Domestic shareholders		4,513,518	4,513,480	4,513,480	102	102	00	38	100%
2. Foreign shareholders									
Total		4,513,518	4,513,480	4,513,480	102	102	00	38	100%
1. Existing shareholders		4,513,518	4,513,480	4,513,480	102	102	00	38	100%

2. Strategic investors (if any)									
3. Undistributed shares handle for phase 1									
Total		4,513,518	4,513,480	4,513,480	102	102	00	38	100%

Note: Offering registered volume: 4,513,518 shares; the number of distributed shares: 4,513,480 shares, the number of fractional shares of 38 will be cancelled.

V. Summary result:

1. Total distributed shares: 4,513,480 shares (100% of offering volume):
2. Total proceeds from the offering: the company issues shares to public to swap the number of VNG outstanding shares that the company does not own.
3. Total expenses: 565,800,000 dong
4. Total net proceeds after the public offering: -565,800,000 dong

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	797,184,800	3,123	100%
- Domestic shareholders, in which:	796,510,717	554	99.92%
+ State shareholders:	00		
+ Other shareholders:	796,510,717	554	99.92%

- Foreign shareholders:	674,083	26	0.08%
Details:			
- Founding shareholders (*)	00	00	00%
- Major shareholders:	295,324,250	01	37.04%
- Shareholders holding less than 1% of voting right	12,627,090	556	1.58%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Thanh Thanh Cong Investment Joint Stock Company	29,532,425	37.04%