

Code	TVB
Company name	Tri Viet Securities Joint Stock Company
Date	09/21/2018
Subject	Resolution on the 2018 EGM

Content:

Tri Viet Securities Joint Stock Company announces the Resolution of Extraordinary General Meeting 2018 dated September 20, 2018 as follows:

1. Approving to adjust the plan for stock offering to existing shareholders approved by the 2018 Annual General Meeting of Shareholders dated March 13, 2018:
 - Number of outstanding shares: 16,191,560 shares
 - Issue ratio: 2:1 (shareholder who owns 02 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share.)
 - Number of shares expected to be issued: 8,095,780 shares
 - Total value (based on par value): VND80,957,800,000
 - Issue price: no less than VND10,000/share
 - Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled. The shares refused to buy (if any) will be decided by the Board of Directors
 - The number of new shares will be freely transferable. Unless the unsold shares are distributed by the Board to other investors, these shares will be restricted in 1 year from the finish date of the offering.
 - The rights should be transferred only once.
 - Issue time: within 90 days from the approval date of the State Securities Commission (SSC).
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Tri Viet Securities Joint Stock Company.
2. Approving the purpose and the plan for the proceeds from the offering:
 - Purpose: to supplement capital for business activities, improve financial capacity and expand the size of the business.

- Plan for capital use: The proceeds from the offering will be used for margin trading loan.
- Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for the new shares.
- Approving to amend its charter.