

Code	TEG
Company name	Truong Thanh Real Estate and Construction Joint Stock Company
Date	09/12/2018
Subject	Resolution on the 2018 EGM

Content:

Truong Thanh Real Estate and Construction Joint Stock Company (TEG) announces Resolution No.02/2018/NQ-ĐHĐCĐ dated September 10, 2018 as follows:

1. Approving to supplement its business lines.
2. Approving to invest subsidiaries, other companies with total investment is less than 50% total assets:
 - Additional capital contribution to 108 Truong Thanh Construction Investment Joint Stock Company with total estimated stake of VND62,300,000,000 (based on the purchase price of VND10,000/share), equivalent to 6,230,000 shares.
+ Time of implementation: according to the stock issuance plan of 108 Truong Thanh Construction Investment Joint Stock Company.
 - Additional capital contribution to Nam Minh Investment and Trading Production Joint Stock Company with total estimated stake of VND30,000,000,000 (based on the purchase price of VND10,000/share), equivalent to 3,000,000 shares.
+ Time of implementation: Q4.2018 or Q1.2019.
3. Approving the change of stock issuance plan for capital increase:
 - Charter capital: VND179,999,980,000; equivalent to 17,999,998 shares
 - Par value: 10,000dongs/share
 - Revenue and profit after tax for the last 3 years:

Unit: 1,000 dongs

Content	2015	2016		2017	
	Value	Value	% compared the 2015	Value	% compared the 2016
Revenue	28,452,067	133,414,797	368.91%	185,078,724	38.72%
Profit after tax	5,819,344	31,671,850	444.25%	32,237,162	1.78%

4. Approving the public offering to the existing shareholders:

- Stock name: Truong Thanh Real Estate and Construction Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares expected to be issued: 10,000,000 shares
 - Total value (based on par value): VND100,000,000,000
 - Exercise ratio: 1000:514 (shareholder who owns 01 share will receive 01 right, and with every 1000 rights will be entitled to have 514 new shares).
 - Expected issue price: VND10,000/share
 - Total proceeds from the public offering will be used the following purposes:
 - + To buy 6,230,000 shares, equivalen to VND62,300,000,000 (based on the purchase price of VND10,000/share) of 108 Truong Thanh Construction Investment Joint Stock Company.
 - + To buy 3,000,000 shares, equivalen to VND30,000,000,000 based on the purchase price of VND10,000/share) of Nam Minh Investment and Trading Production Joint Stock Company.
 - + To supplement working capital for business activities to VND7,700,000,000.
 - Time of implementation: Q4.2018 or Q1.2019.
5. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for the new shares
 6. Approving to amend its charter.