

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	11/21/2018
Subject	Report on the use of capital from public offering

Content:

Dat Xanh Group Joint Stock Company (DXG) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Dat Xanh Group Joint Stock Company
2. Stock code: DXG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 117,205,570 shares
6. Total mobilized capital: VND1,172,055,700
7. Beginning date: September 08, 2016
8. Ending date: November 18, 2016

II. Report on the use of capital from the public offering:

1. Current the project progress:

a. Opal Riverside project:

- Total amount: VND679,823,077,835; Of which:
 - + Expenses for receiving the transfer of project: VND98,151,908,303;
 - + Other expenses: VND581,671,169,532

Funding:

- Total amount: VND679,823,077,835; Of which:
 - + Mobilized capital from the offering: VND472,055,700,000;
 - + Other capital: VND207,767,377,835.

b. Luxcity project:

- Total amount: VND617,391,092,951; Of which:
 - + Expenses for receiving the transfer of project: VND128,711,511,727;
 - + Other expenses: VND488,679,581,224.

Funding:

- Total amount: VND617,391,092,951; Of which:
 - + Mobilized capital from the offering: VND261,512,934,708
 - + Other capital: VND355,878,158,243.

c. Opal Garden project:

- Total amount: VND440,364,693,237; Of which:
- + Expenses for receiving the transfer of project: VND36,332,651,285;
- + Other expenses: VND404,032,041,952.

Funding:

- Total amount: VND440,364,693,237; Of which:
- + Mobilized capital from the offering: VND350,000,000,000
- + Other capital: VND90,364,693,237.

2. Expenditures for the projects:

Unit: VND

Project	Opal Riverside	Luxcity	Opal Garden	Total
Mobilized capital from the offering	472,055,700,000	350,000,000,000	350,000,000,000	1,172,055,700,000
Real payment	679,823,077,835	617,391,092,951	440,364,693,237	1,737,578,864,023
<i>Of which:</i>				
<i>Expenditure from mobilized capital</i>	<i>472,055,700,000</i>	<i>261,512,934,708</i>	<i>350,000,000,000</i>	<i>1,083,568,634,708</i>
<i>Expenditure from Other capital</i>	<i>207,767,377,835</i>	<i>355,878,158,243</i>	<i>90,364,693,237</i>	<i>654,010,229,315</i>