

Ben Tre, November 14th, 2018

ANNOUCEMENT

(V/v final registration date for implement rights)

To : Vietnam Securities Depository
Ho Chi Minh City Stock Exchange

Name of issuing company: DONG HAI JOINT STOCK COMPANY OF BEN TRE

Transaction name : DONG HAI JOINT STOCK COMPANY OF BEN TRE

Address : Lot AIII, Giao Long Industrial Zone, An Phuoc Ward, Chau Thanh District, Ben Tre Province, Viet Nam

Tel: : (84.75) 3611 666 - 3611 777

Fax : (84.75) 3611 222

We kindly announce to the Vietnam Securities Depository (VSD) the final registration date to fix the list of shareholders for the following securities:

- ◆ Name of share : Share of Dong Hai Joint Stock Company of Ben Tre
- ◆ Security code : DHC
- ◆ Type of share : Common share
- ◆ Par value : 10.000 VND/share
- ◆ Stock exchange : HOSE
- ◆ Fix date : 27/11/2018

1. Purposes:

- Issue the share for dividend 2017
- Implement right to buy shares:

2. In details:

a. Issue the share for dividend 2017:

- Percentage of new issuance: 5:1 (Each shareholder who owns 05 shares will receive 01 additional issue share).
- Plans for fractional shares: Round down to unit, other fractional shares will be voided.



Example: A shareholder owns 201 shares, the shares pay a dividend at the rate of 20% is 40.2 shares. Such shareholder A will receive 40 shares of additional issue, the fractional portion of shares will be canceled.

– *Address for registering to buy shares:*

- (i) *For deposited securities: The owner executes the procedures for transferring, registering and paying money to buy the stock right at the securities depository members where the securities depository account are opened.*
- (ii) *For uncertified securities: The owner completes the procedures for transferring the stock right and registering to buy at the Accounting Department – Office Dong Hai Joint Stock Company of Ben Tre - Lot AIII, Giao Long Industrial Zone, An Phuoc Ward, Chau Thanh District, Ben Tre Province, Viet Nam (show your ID card or passport) and pays money to buy stock right into the blocked bank account.*

b. *Implement right to buy shares:*

- *Proposed number of new share issuance: 3.445.977 shares*
- *Proposed price: 18.000VND/share*
- *Percentage of new issuance: 10:1 (A shareholder who owns 01 shares will be entitled to 01 right of purchase and 10 rights can buy 01 new share).*

Plans for fractional shares and unsold shares (if any):

- *The number of shares offered to existing shareholders will be rounded down to the units which ensure that the total number of shares distributed do not exceed the total number of shares offered for sale.*
- *For odd stocks arising from rounding and excess shares due to existing shareholders not buying up (if any), Board of Directors will distribute to other objects in the principle of offering price not lower than the present offer price.*
- *For example: On the lastest date to fix the list of shareholders, shareholder A owns 201 shares of DHC corresponding to 201 rights to purchase, the number of shares of DHC that shareholder A is entitled to buy is $201 \times 10\% = 20.1$ shares and rounded down to 20 stocks.*
- *Regulation on the transfer of the right to purchase:*
 - (i) *Time to transfer the right to purchase: From 05/12/2018 to 14/12/2018*
 - (ii) *The right to purchase is assigned only one (01) time to another.*
- *Regulation on ordering shares:*
 - (i) *Time to register and pay for share purchase: From 05/12/2018 to 24/12/2018*



(ii) *Securities purchased are freely transferable. For the number of shares not distributed to existing shareholders, BOD will continue to distribute to other people at a price not lower than the offer price for existing shareholders (18.000 VND/share) and the number of shares will be restricted within one year from the date of ending the issuance (as defined in point 3 of clause 7 of article 1 of Decree 60/2015/ND-CP).*

– *Address for registering to buy shares:*

(i) *For deposited securities: The owner executes the procedures for transferring, registering and paying money to buy the stock right at the securities depository members where the securities depository account are opened.*

(ii) *For uncertified securities: The owner completes the procedures for transferring the stock right and registering to buy at the Accounting Department – Office Dong Hai Joint Stock Company of Ben Tre - Lot AIII, Giao Long Industrial Zone, An Phuoc Ward, Chau Thanh District, Ben Tre Province, Viet Nam (show your ID card or passport) and pays money to buy stock right into the blocked bank account.*

Information about blocked account to buy shares:

Account name: Dong Hai Joint Stock Company Of Ben Tre

Account no.: 0671004099016

Bank name: Vietcombank - Tien Giang Branch

Kindly request VSD to make and send to our company the list of securities owners at the last registration date mentioned above to the following address:

– *Address for receiving (hard copy): Dong Hai Joint Stock Company - Lot AIII, Giao Long Industrial Zone, An Phuoc Ward, Chau Thanh District, Ben Tre Province, Vietnam.*

– *Email address for receiving data file: donghaibentre@yahoo.com and the same for the authorized person by email: lethihoanghue@gmail.com or Uyen Nguyen (uyen@dohacobentre.com).*

We commit that information on the owner of the list will be used properly and in compliance with VSD regulations. Our company will be fully responsible before the law if any wrong.

To:

- Above;

- Saved.

DONG HAI JOINT STOCK COMPANY OF BEN TRE

GENERAL MANAGER



LE BA PHUONG