

Code LHG
Company name Long Hau Corporation
Date 11/13/2018
Subject Report on the use of capital from the offering

Content:

Long Hau Corporation (LHG) announced the use of capital from the offering as follows:

I. Result of public offering:

1. Name of stock: Long Hau Corporation
2. Stock code: LHG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 23,929,383 shares
6. Total mobilized capital: VND311,081,979,000
7. Beginning date: August 25, 2017
8. Ending date: November 14, 2017

II. Report on the use of capital from the public offering:

1. Plan for the use of capital: to finance the project for Long Hau 3 Industrial zone (phase 1).
2. The progress of the use of capital until November 12, 2018:

Unit: dongs

No.	Content	Amount
1	Expenses for compensation, support and resettlement	101,574,324,709
2	Expenses for construction and equipment	59,247,858,201
	Total	160,822,182,910

The company will deposit the remaining amount into BIDV Bank - Ho Chi Minh Branch under the term deposit contract.

