

**Code** AAA  
**Company name** An Phat Plastic and Green Environment Joint Stock Company  
**Date** 11/12/2018  
**Subject** Report on the use of capital from public offering

**Content:**

An Phat Plastic and Green Environment Joint Stock Company (AAA) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: An Phat Plastic and Green Environment Joint Stock Company
2. Stock code: AAA
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 83,599,998 shares
6. Total mobilized capital: VND1,170,399,832,000
7. Beginning date: April 16, 2018
8. Ending date: May 10, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:
  - Total proceeds from the offering will be used as follows:

No.	Content	Amount (dongs)
1	To increase the owned capital of An Phat High-Tech Industry Joint Stock Company to invest in the Viet Hoa - Hai Duong Kenmark Industrial zone (Plant No.9) project.	810,000,000,000
2	To invest in the project for Composite Film Packaging Manufactures Plant (Plant No.08)	360,399,832,000
	<b>Total</b>	<b>1,170,399,832,000</b>

2. Current the disbursement progress:

Unit: dongs

No.	Content	Plan for capital use	Disbursed amount
1	To increase the owned capital of An Phat High-Tech Industry Joint Stock Company to invest in the Viet Hoa - Hai Duong Kenmark Industrial zone (Plant No.9) project.	810,000,000,000	810,000,000,000
2	To invest in the project for Composite Film Packaging Manufactures Plant (Plant No.08)	360,399,832,000	62,344,485,591
	<b>Total</b>		