

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 10/31/2018
Subject Report on the use of capital from public offering

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Khang Dien House Trading and Investment Joint Stock Company
2. Stock code: KDH
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 93,599,957 shares
6. Total mobilized capital: VND1,403,541,705,000
7. Beginning date: September 06, 2017
8. Ending date: November 01, 2017

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

Total proceeds from the offering will be used to invest in the company's clean land fund in Ho Chi Minh City area. The details are as follows:

No.	Location	Planning area	area	Expected investment value	Expected investment value used from the mobilized capital	Expected time of implementation
1	An Phu Ward, District 2, Ho Chi Minh City	Residential area	7,4 ha	VND1,900 billion	1,053,999,355,000 dongs	Q4.2017
2	Phu Huu Ward, District 9, Ho Chi Minh City	Residential area	4,3 ha	VND400 billion	350,000,000,000 dongs	Q4.2017
	Total		11,7 ha	VND2,300 billion	1,403,999,355,000 dongs	

2. Current the project progress: Until October 30, 2018, the company used the amount of VND200 billion to invest in the company's clean land fund. The details are as follows:

- The company completed the purchase of stake in Thuy Sinh Real Estate Joint Stock Company with the amount of VND200 billion. At the present, Thuy Sinh Real Estate Joint Stock Company is the investor of residential area project at Phu Huu Ward, District 9, Ho Chi Minh City.
- The remaining amount of VND1,203,541,705,000, the company continues to search of the suitable land fund to use in accordance with the purpose approved by the General Meeting of Shareholders.