

Code	SII
Company name	Sai Gon Water Infrastructure Corporation
Date	12/21/2018
Subject	Report on the use of capital from private placement

Content:

Sai Gon Water Infrastructure Corporation (SII) has announced the use of capital from the private placement as follows:

I. Result of private placement:

1. Name of stock: Sai Gon Water Infrastructure Corporation
2. Stock code: SII
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 6,146,000 shares
6. Total mobilized capital: VND103,867,400,000
7. Beginning date: May 23, 2017
8. Ending date: June 21, 2017

II. Report on the use of capital from the private placement:

1. The progress of the plan that was announced in the prospectus: Total proceeds from the offering will be used for the following purposes:
 - To invest in Saigon Water: expected about VND95,000,000,000
 - To supplement working capital: VND8.8 billion.
2. Current project progress:
 - To invest in Saigon Water: expected about VND95,000,000,000
 - To supplement working capital: VND8,867,400,000.