

Code **HAH**
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 12/14/2018
Subject Report on the use of capital from public offering

Content:

Hai An Transport and Stevedoring Joint Stock Company (HAH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Hai An Transport and Stevedoring Joint Stock Company
2. Stock code: HAH
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 14,274,933 shares
6. Total mobilized capital: VND199,849,062,000; Of which:
 - Total net proceeds from the offering: VND199,636,474,941
7. Beginning date: May 14, 2018
8. Ending date: June 28, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus: Total proceeds from the offering will be used for Logistics project at Nam Dinh Vu Industrial zone and to supplement working capital with the following amount:

No.	Content	Expected amount (dongs)	Period
1	Nam Dinh Vu project	212,600,000,000	Q1.2018 and Q2.2018
2	To supplement working capital	24,943,000,000	Q1.2018

2. Purpose and progress of the use of capital from the offering according to the current report:

No.	Content	Expected amount (dongs)	Period
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1	Nam Dinh Vu project	139,622,700,000	2018
2	To supplement working capital	20,000,000,000	Q3.2018

- Remaining amount: VND40,013,774,941