

**Code**                    **DXG**  
**Company name**    Dat Xanh Group Joint Stock Company  
**Date**                    12/11/2018  
**Subject**                Board approves the convertible bonds issuance plan

**Content:**

On December 05, 2018, the Board of Directors of Dat Xanh Group Joint Stock Company approved the following issues as follows:

1. Approving the plan for convertible bonds issuance via private placement:
  - Issuer: Dat Xanh Group Joint Stock Company
  - Bond type: convertible bond and unsecured
  - Bond name: DXG\_CB\_2019\_01
  - Issuance method: private placement
  - Par value: VND1,000,000,000
  - Expected issue volume: 1,400 bonds
  - Total value: VND1,400,000,000,000
  - Issuance form: book entry
  - Issuance price: equal to 100% par value
  - Term: 05 years
  - Expected issue period: Q1.2019 or Q2.2019
  - Interest rate: less than 7%/year
  - These bonds will be restricted in 01 year from the finish date of the issuance.
  - Payment method:
    - + The bond principle will be paid once on the maturity date;
    - + The bond interest will be paid periodically.
2. Approving the plan for stock issuance to the bondholders:
  - Stock type: common share
  - Par value: VND10,000/share
  - Total value of convertible bonds are converted: VND1,400,000,000,000

- Number of convertible shares: equal to total value of bonds issuance/ convertible price.  
The number of convertible shares actually issued will depend on the conversion price adjusted at the time of conversion.
- Par value: VND10,000/share
- Issue form: private placement of less than 100 investors who are bondholders.
- Purpose: to convert bonds into shares
- Issue price: equal to the price of bond conversion.