

**Code**                    **HII**  
**Company name**      An Tien Industries Joint Stock Company  
**Date**                    12/03/2018  
**Subject**                Report on the use of capital from public offering

**Content:**

An Tien Industries Joint Stock Company (HII) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: An Tien Industries Joint Stock Company
2. Stock code: HII
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 14,250,000 shares
6. Total mobilized capital: VND196,900,000,000
7. Beginning date: May 04, 2018
8. Ending date: May 31, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Amount (dongs)	Ratio
1	To raise capital owned at An Thanh General Production JSC	110,400,000,000	56.1%
2	To raise capital owned at An Tin Logistics JSC	80,000,000,000	40.6%
3	To supplement its working capital	6,500,000,000	3.3%
	<b>Total</b>	<b>196,900,000,000</b>	<b>100%</b>

2. Purpose and progress of the use of capital from the offering according to the current report:

No.	Content	Plan for use of capital	Used amount (dongs)
1	To raise capital owned at An Thanh General Production JSC	110,400,000,000	59,400,000,000

2	To raise capital owned at An Tin Logistics JSC	80,000,000,000	0
3	To supplement its working capital	6,500,000,000	6,500,000,000