

<b>Code</b>	<b>DIG</b>
<b>Company name</b>	Development Investment Construction Joint Stock Corporation
<b>Date</b>	01/02/2019
<b>Subject</b>	Report on the use of capital from 2016 private placement

## **Content:**

Development Investment Construction Joint Stock Corporation (DIG) has announced the use of capital from 2016 private placement as follows:

### **I. Result of public offering:**

1. Name of stock: Development Investment Construction Joint Stock Corporation
2. Stock code: DIG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 6,500,000 shares
6. Total mobilized capital: VND65,000,000,000
7. Total expenses: 0 dongs
8. Total net revenue from the offering: VND64,985,000,000
9. Beginning date: December 16, 2016
10. Ending date: December 29, 2016

### **II. Report on the use of capital from the public offering:**

1. Purpose of the use of capital as planned: to invest in Long Tan tourist urban area, Nhon Trach District, Dong Nai Province.
2. The use of capital progress until current time:
  - The amount disbursed until December 28, 2018: VND40,681,722,575
  - Purpose of disbursement: thanh toán chi phí công tác chuẩn bị đầu tư dự án, đền bù GPMB payment of work expenses for project investment, site clearance compensation to pay the expenses for the preparatory stage of project, clearance compensation.
  - The remaining amount has not been disbursed until December 28, 2018: VND24,303,277,425.