

Code CTG
Company name Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date 01/02/2019
Subject Report on the use of capital from public offering

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade (CTG) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of bond: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Securities type: non-convertible bond and unsecured
3. Par value: 10,000,000 dong/bond
4. Offering volume: 400,000 bonds
5. Total value (based on par value): VND4,000,000,000,000
6. Beginning date: June 05, 2018
7. Ending date: June 29, 2018
8. Number of distributed bonds: 243,510 bonds
9. Total value: 2,435,100,000,000
10. Number of remaining bonds: 156,490 bonds

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:
2. Expected total proceeds from the offering is VND4,000,000,000,000 that the company will use this amount to supplement working capital and improve financial capacity, including:

Content	Amount (VND)
Energy:	1,232,000,000,000
- Electricity	1,232,000,000,000
Production and business:	2,768,000,000,000
- Construction	893,000,000,000
- Water	591,000,000,000
- Steel	475,000,000,000
- Wood	230,000,000,000
- Other	579,000,000,000
Total	4,000,000,000,000

3. Purpose and progress of the use of capital from the offering according to the current report:

Content	Amount (VND)
- Electricity	589,358,786,994
- Construction	760,203,387,393
- Water	330,915,904,079
- Steel	124,000,000,000
- Wood	207,229,894,408
- Other	423,392,027,126
Total	2,435,100,000,000