

**Code** LGL  
**Company name** Long Giang Investment and Urban Development Joint Stock Company  
**Date** 12/26/2018  
**Subject** Report on the use of capital from the offering

**Content:**

Long Giang Investment and Urban Development Joint Stock Company (LGL) has announced the use of capital from the offering as follows:

I. Result of public offering:

a. Information on stock:

1. Name of stock: Long Giang Investment and Urban Development Joint Stock Company
2. Stock code: LGL
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Ending date: June 25, 2018

b. Result of the offering:

| No. | Content                                  | Offering volume  | Number of distributed shares | Offering price (VND/share) | Total proceeds (VND)  |
|-----|--|------------------|------------------------------|----------------------------|-----------------------|
| 1   | To issue shares to existing shareholders | 8,484,736        | 5,692,234                    | 10,000                     | 56,922,340,000        |
| 2   | To handle undistributed shares           |                  | 2,792,502                    | 10,000                     | 27,925,020,000        |
|     | <b>Total</b>                             | <b>8,484,736</b> | <b>8,484,736</b>             |                            | <b>84,847,360,000</b> |

II. Report on the use of capital from the offering:

1. The progress of the plan that was announced in the prospectus: Total proceeds from the offering will be used for the following purposes:

| No. | Content                                | Amount (VND)          |
|-----|--|-----------------------|
| 1   | To invest in 69 Vu Trong Phung project | 28,362,900,000        |
| 2   | To contribute to set up company        | 44,900,000,000        |
| 3   | To supplement working capital          | 11,584,460,000        |
|     | <b>Total</b>                           | <b>84,847,360,000</b> |

2. Current project progress:

| No. | Content                                | Amount (VND)          |
|-----|--|-----------------------|
| 1   | To invest in 69 Vu Trong Phung project | 0                     |
| 2   | To contribute to set up company        | 44,900,000,000        |
| 3   | To supplement working capital          | 11,584,460,000        |
|     | <b>Total</b>                           | <b>56,484,460,000</b> |

- Remaining amount of VND28,362,900,000 will disburse and invest in the project:  
Combination of trade and service center, office building and housing in 69 Vu Trong Phung, Thanh Xuan, Ha Noi.