

Code	TIX
Company name	Tan Binh Import – Export Joint Stock Corporation
Date	01/09/2019
Subject	Result of public offering

Content:

Tan Binh Import – Export Joint Stock Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Tan Binh Import – Export Joint Stock Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 3,600,000 shares
4. Estimated mobilized capital: VND90,000,000,000
5. Issue date: October 02, 2018
6. Beginning date: November 12, 2018
7. Ending date: December 28, 2018
8. Registration date:
 - To issue shares to existing shareholders: from November 12, 2018to December 28, 2018;
 - To handle undistributed shares: from December 26, 2018to December 28, 2018.
9. Payment date:
 - To issue shares to existing shareholders: from November 12, 2018to December 28, 2018;
 - To handle undistributed shares: from December 26, 2018to December 28, 2018.
10. Transfer date: January 26, 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	0	0	0	0	0	0	0	0	0
2. Outside investors	25,000	3,600,000	3,600,000	3,600,000	148	148	0	0	100%
Total	25,000	3,600,000	3,600,000	3,600,000	148	148	0	0	100%
1. Domestic shareholders	25,000	3,279,378	3,597,623	3,597,623	144	144	0	0	99.93%
2. Foreign shareholders	25,000	320,622	2,377	2,377	4	4	0	0	0.07%

Total	25,000	3,600,000	3,600,000	3,600,000	148	148	0	0	100%
1. Existing shareholders	25,000	3,600,000	3,566,038	3,566,038	148	148	0	33,962	99.06%
2. Strategic investors (if any)	0	0	0	0	0	0	0	0	0
3. Undistributed shares handle	25,000	0	33,962	33,962	1	1	0	0	0.94%
Total	25,000	3,600,000	3,600,000	3,600,000	148	148	0	0	100%

V. Summary result:

1. Total distributed shares: 3,600,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND90,003,878,987
3. Total expenses: VND187,200,000
4. Total net proceeds from the offering: VND89,816,678,987

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
1. Total equity:	300,000,000	286	100
- Domestic shareholders	27,646,396	278	90.98
- Foreign shareholders:	2,353,604	8	9.02

2. Details:	300,000,000	286	100
- Founding shareholders (*)	0	0	0
- Major shareholders (Shareholders are holding from 5% number of voting shares)	13,857,176	4	46.19
- Shareholders are holding from 1% to down 5% number of voting shares.	13,599,648	29	45.33
- Shareholders are holding less than 1% number of voting shares.	2,543,1	253	8.48

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Cho Lon Investment and Import Export JSC	6,014,888	20.05
2	Tanimex Tan Binh Service Production JSC	3,000,000	10.00
3	Minh Phat Development and Investment JSC	2,045,454	6.82
4	Vo Nguyet Thuy Van	1,605,835	5.35
	Total	12,666,177	42.22