

## TCO: Report on result of public offering

Duyen Hai Multi Modal Transport Joint Stock Company has announced the result of public offering as follows:

### **I. Stock:**

1. Name of stock : Stock of Duyen Hai Multi Modal Transport Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,200,000 shares
5. Total mobilized capital (estimated): VND36,800,000,000
6. Issue date : June 05, 2015
7. Beginning date of the offering: June 15, 2015
8. Ending date of the offering: July 24, 2015
9. Registration time :
  - Time to transfer rights: from June 15, 2015 to June 30, 2015
  - Time to register and deposit money to purchase shares: from June 15, 2015 to July 06, 2015
  - Time to register and deposit money to purchase unsold shares: from July 16, 2015 to July 24, 2015
10. Payment time : from June 15, 2015 to July 24, 2015
11. Date of share transfer completion: July 24, 2015

**II. Underwriter:** none

**III. Distributor:** none

### **IV. Result:**

Object	Offering price (VND/share )	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribute d ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10

Offering shares to the existing shareholders	11,500	3,200,000	1,865,258	1,865,258	32	32	0	1,334,742	58.29%
Selling the unsold shares	11,500	1,334,742	1,334,742	1,334,742	10	10	0	0	41.71%
<b>Total</b>			<b>3,200,000</b>	<b>3,200,000</b>	<b>42</b>	<b>42</b>	<b>0</b>	<b>0</b>	<b>100%</b>

**V. Result in sum:**

1. Total distributed volume: 3,200,000 shares (100% of total issued volume).
2. Total proceeds from the offering: VND36,800,000,000.
3. Total expense: VND142,000,000
4. Total net revenue from the offering: VND36,658,000,000.