

## **NLG: Report on the result of private placement**

Nam Long Investment Corporation announced the result of private placement as follows:

### **I. Stock in the private placement:**

1. Stock: Stock of Nam Long Investment Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total estimated offering volume: 15,000,000 shares
5. Total mobilized capital: VND315,000,000,000. (based on the issue price of VND21,000/share)
6. Beginning date of the private placement: May 18, 2015
7. Ending date of the private placement: July 07, 2015

### **II. Result of the private placement:**

1. Total distributed volume: 7,100,000 shares (accounting for 47.3% of total estimated offering volume)
2. Selling price: VND19,800/share
3. Total estimated expense: VND3,514,500,000
4. Total net proceeds from the private placement: VND137,065,500,000.

### **III. List of investors:**

<b>No.</b>	<b>Investor</b>	<b>Owning volume before the private placement</b>	<b>Distributed volume</b>	<b>Owning volume after the private placement</b>	<b>Owning ratio after the private placement</b>
1	IBEWORTH PTE. LTD	0	7,100,000	7,100,000	5.02%