

## **ASM: Announcement of public offering**

Sao Mai Group Corporation has disclosed a public offering of 18 million shares as follows:

1. Issuer: Sao Mai Group Corporation
2. Stock: Stock of Sao Mai Group Corporation
  - Stock symbol: ASM
  - Stock type: Common stock
  - Par value: VND10,000/share
  - Total offering volume: 112,652,127 shares. In which:
    - To pay 2014 stock dividend for existing shareholders: 5,364,387 shares
      - ✓ Dividend payment ratio: 5%/ charter capital (each shareholder owning 100 shares will receive 5 new shares)
      - ✓ Plan to deal with fractional shares: the number of shares distributed to shareholders will be rounded down. Fractional parts (if any) will be offered to other investors at 10,000vnd/share.
      - ✓ Capital resource: capital surplus
    - To issue shares for existing shareholders: 107,287,740 shares
      - ✓ Dividend payment ratio: 1:1 (each shareholder owning 01 share will receive 1 new share)
      - ✓ Plan to deal with fractional shares: the number of shares distributed to shareholders will be rounded down. Fractional parts (if any) will be offered to other investors at 10,000vnd/share.
3. Total offering value (based on par value): VND1,072,877,400,000
4. Purpose of raising capital:

The proceeds from the offering will be used to invest for investment project – Sao Mai Binh Khanh 5 Luxury Urban
5. Offering price: VND10,000/share
6. Minimum subscription: 01 share
7. Time for subscription and deposit: the company will be noticed later.
8. Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
- Shareholders whose shares have not been deposited: at Sao Mai Group Corporation.

9. Place to deliver prospectus:

- Sao Mai Group Corporation. Website: <http://saomaig.vn>
- Sacombank Securities Joint Stock Company. Website: <http://www.sbsec.com.vn>

10. Bank for blocking depository money:

- Account holder: Sao Mai Group Corporation
- Account number: 69281157
- VPBank – An Giang Branch.