CÔNG TY CỔ PHẦN TẬP ĐOÀN BỆNH VIỆN TNH
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TNH HOSPITAL GROUP JOINT STOCK COMPANY

CONSOLIDATED FINANCIAL STATEMENTS

THIRD QUARTER 2026

(Issued on October 30, 2026, amended on November 20, 2026)

1. Balance Sheet	**(Form No. B01-DNN)**
2.Income Statement	**(Form No. B02-DNN)**
3.Cash Flow Statement	**(Form No. F03-DNN)**
4.Notes to the Financial Statements	**(Form No. F09-DNN)**

TNH Hospital Group Joint Stock Company

(Established in the Socialist Republic of Vietnam)

INTERIM CONSOLIDATED FINANCIAL STATEMENTS FOR THE THIRD QUARTER OF 2026

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REPORT BY THE CEO

The CEO of TNH Hospital Group Joint Stock Company (hereinafter referred to as the "Company") hereby submits this report together with the Company's interim consolidated financial statements for the second quarter of 2026.

BOARD OF DIRECTORS, EXECUTIVE COMMITTEE AND THE AUDIT COMMITTEE

The members of the Board of Directors, the Executive Board, and the Company's Audit Committee during the period and up to the date of this report include:

BOARD OF DIRECTORS

Mr. Le Xuan Tan	Chairman (appointed September 7, 2026) and legal representative
	Member and legal representative
Ms. Nguyen Thi Thuy Giang	Chairperson (Dismissed on September 7, 2026)
	Member of the Board of Directors
	Chief Executive Officer (CEO) (Appointed on September 7, 2026) and Legal Representative
Mr. Hoang Tuyen	Member (Appointment due April 21, 2026)
	Chairman (Dismissed on April 21, 2026)
Mr. Nguyen Huu Diep	Member
Mr. Romeo Fernandez Liedo	Non-executive members
Mr. Tran Ngoc Minh	Non-executive members
Mr. Jorge Martin Martinez	Non-executive member (Appointment date: May 15, 2026)
Mr. Christopher E. Freund	Non-executive member (Dismissed on May 15, 2026)

AUDIT COMMITTEE

Mr. Romeo Fernandez Liedo	Chairman of the committee (Appointed April 21, 2026)
	Member (Dismissed on April 21, 2026)
Ms. Nguyen Thi Thuy Giang	Member (Appointed April 21, 2026)
	Chairperson of the committee (Dismissed on April 21, 2026)
Mr. Jorge Martin Martinez	Member (Appointed May 19, 2026)

EXECUTIVE BOARD

Ms. Nguyen Thi Thuy Giang	CEO and legal representative (appointed on September 7, 2026)
Mr. Le Xuan Tan	CEO and legal representative (Dismissed on September 7, 2026)
Mr. Pham Trung Kien	Group Chief Medical Officer (a ppointed on September 7, 2026)
Mr. Le Tuan Thanh	Group Chief Medical Officer (Dismissed on September 7, 2026)
Ms. Nguyen Thi Thu Thuy	Chief Accountant (position within the Executive Board from May 15, 2026)
Ms. Le Thi Thuy An	Group Chief Operating Officer (the position has no longer been part of the Executive Board since May 15, 2026)
Mr. Vu Vinh Quang	Legal Director (Dismissed; the position has no longer been part of the Executive Board since May 15, 2026)
Mr. Truong Van Quy	Human Resources Director (Dismissed; the position has no longer been part of the Executive Board since May 15, 2026)
Mr. Nguyen Anh Dinh	Project Director (Dismissed; the position has no longer been part of the Executive Board since May 15, 2026)
Mr. Tran Cao Vy	Information Technology Director (Dismissed; the position has no longer been part of the Executive Board since May 15, 2026)
Ms. Pham Thi Hong Van	

Ms. Nguyen Thi Thuy Giang	Director of Training, Scientific Research and Quality Management (Dismissed; the position has no longer been part of the Executive Board since 15 May 2026)
Mr. Le Xuan Tan	Chief Executive Officer and Legal Representative (Appointed on September 7, 2026)
Mr. Pham Trung Kien	Chief Executive Officer and Legal Representative (Dismissed on September 7, 2026)
	Group Medical Director (Appointed on September 7, 2026)

REPORT OF THE CEO (Continued)

RESPONSIBILITIES OF THE CEO

The Chief Executive Officer of the Company is responsible for the preparation of interim consolidated financial statements that give a true and fair view of the Company's interim consolidated financial position as at September 30, 2026, as well as its consolidated business performance and consolidated cash flows for the financial period then ended, in accordance with Vietnamese Accounting Standards, the Vietnamese Accounting Regime for Enterprises, and relevant legal regulations governing the preparation and presentation of interim consolidated financial statements. In preparing these interim consolidated financial statements, the Chief Executive Officer is required to:

- Selecting appropriate accounting policies and applying them consistently;
- Making reasonable and prudent judgments and estimates;
- Stating whether the applicable accounting principles have been complied with and disclosing and explaining any material departures from such principles in the interim consolidated financial statements;
- Preparing the interim consolidated financial statements on a going concern basis, unless it is inappropriate to presume that the Company will continue its business operations; and
- Designing and implementing an effective internal control system for the purpose of preparing and presenting fairly the interim consolidated financial statements, thereby minimizing the risks of errors and fraud.

The Chief Executive Officer of the Company is responsible for ensuring that the accounting records are properly maintained to reflect fairly the consolidated financial position of the Company at any time and for ensuring that the interim consolidated financial statements comply with Vietnamese Accounting Standards, the Vietnamese Accounting Regime for Enterprises, and relevant legal regulations governing the preparation and presentation of interim consolidated financial statements. The Chief Executive Officer is also responsible for safeguarding the Company's assets and taking appropriate measures to prevent and detect fraud and other irregularities.

The Chief Executive Officer confirms that the Company has complied with the aforementioned requirements in the preparation of the interim consolidated financial statements.



Nguyen Thi Thuy Giang
CEO

As at September 30, 2026

Unit: VND

ASSETS	Code	Notes	Closing balance	Opening balance
A. CURRENT ASSETS	**100**		**113,329,202,743**	**246,145,665,603**
I. Cash	**110**	**4**	**28,248,357,056**	**53,655,669,928**
1. Cash	111		28,248,357,056	53,655,669,928
II. Short-term Receivables	**130**		**46,343,038,340**	**154,147,272,132**
1. Short-term Trade Receivables	131	5	32,954,813,015	27,630,302,326
2. Short-term Prepayments to Suppliers	132	6	13,099,225,325	126,295,819,300
3. Other Short-term Receivables	135		289,000,000	221,150,506
III Inventories	**140**	**7**	**29,593,146,408**	**29,861,767,522**
1. Inventories	141		29,593,146,408	29,861,767,522
IV Other Current Assets	**160**		**9,144,660,939**	**8,480,956,021**
1. Short-term Prepaid Expenses	161	8	4,120,836,388	3,723,834,921
2. Deductible Value Added Tax (VAT)	162		41,725,455	134,821,334
3. Taxes and Other Receivables from the State	163	9	4,982,099,096	4,622,299,766
B. NON-CURRENT ASSETS	**200**		**2,919,503,743,133**	**2,627,269,799,971**
I. Long-term Receivables	**210**		**96,000,000,000**	**96,000,000,000**
1. Long-term Prepayments to Suppliers	212	6	96,000,000,000	96,000,000,000
II. Property, Plant and Equipment	**220**		**2,662,788,785,304**	**1,777,086,821,414**
1. Tangible Fixed Assets	221	10	2,541,398,942,181	1,661,791,648,399
– Historical Cost	*222*		*2,855,597,214,458*	*1,917,319,787,803*
– Accumulated Depreciation	*223*		*(314,198,272,277)*	*(255,528,139,404)*
2. Intangible Fixed Assets	227	11	121,389,843,123	115,295,173,015
– Historical Cost	*228*		*140,069,075,182*	*129,414,575,182*
– Accumulated Amortisation	*229*		*(18,679,232,059)*	*(14,119,402,167)*
III Long-term Work in Progress	**250**		**87,996,963,835**	**677,536,207,042**
1. Construction in Progress	252	12	87,996,963,835	677,536,207,042
IV Long-term Investments	**260**		**22,500,000**	**22,500,000**
1. Capital Contributions to Other Entities	263		22,500,000	22,500,000
V. Other Non-current Assets	**270**		**72,695,493,994**	**76,624,271,515**
1. Long-term Prepaid Expenses	271	8	72,695,493,994	76,624,271,515
TOTAL ASSETS (270 = 100 + 200)	**270**		**3,032,832,945,876**	**2,873,415,465,574**

– *The accompanying notes form an integral part of these interim consolidated financial statements.*

INTERIM CONSOLIDATED BALANCE SHEET (Continued)

As at September 30, 2026

Unit: VND

	LIABILITIES AND EQUITY	Code	Notes	Closing balance	Opening balance
C.	**LIABILITIES**	**300**		**1,394,716,756,612**	**1,118,120,593,271**
I.	**Current Liabilities**	**310**		**366,105,589,915**	**274,234,612,103**
1.	Short-term Trade Payables	311	14	88,774654,411	51,510,292,733
2.	Short-term Advances from Customers	312		2,124,158,593	1,247,698,376
3.	Taxes and Other Payables to the State	314	9	1,498,152,606	2,634,306,445
4.	Payables to Employees	315		21,371,167,634	17,430,127,210
5.	Short-term Accrued Expenses	316		1,873,407,884	2,759,281,057
6.	Short-term Unearned Revenue	319		83,416,666	1,001,000,000
7.	Other Short-term Payables	320		1,782,179,612	222,131,500
8.	Short-term Borrowings	321	15	248,598,452,509	197,429,774,782
II.	**Non-current Liabilities**	**330**		**1,028,611,166,697**	**843,885,981,168**
1.	Long-term Borrowings	339	16	1,028,611,166,697	843,885,981,168
D.	**EQUITY**	**400**	**17**	**1,638,116,189,264**	**1,755,294,872,303**
1.	Contributed Capital	411		1,657,999,430,000	1,657,999,430,000
	– Ordinary Shares with Voting Rights	*411a*		*1,657,999,430,000*	*1,657,999,430,000*
2.	Share Premium	412		42,671,260,000	42,671,260,000
3.	Treasury Shares	415		(730,000,000)	(480,000,000)
4.	Accumulated Losses / Undistributed After-tax Profits	420		(103,799,422,120)	7,167,235,368
	– Undistributed After-tax Profits at the End of the Previous Year	*420a*		*7,167,235,368*	*100,298,712,110*
	– Loss for the Current Period	*420b*		*(110,966,657,488)*	*(93,131,476,742)*
5.	Non-controlling interests	*429*		41,974,921,384	47,936,946,935
	TOTAL LIABILITIES AND EQUITY (440 = 300 + 400)	**40**		**3,032,832,945,876**	**2,873,415,465,574**

Luu Thi Hai Yen	**Nguyen Thi Thu Thuy**	**Nguyen Thi Thuy Giang**
Preparer	**Chief Accountant**	**CEO**
		November 11, 2026

– *The accompanying notes form an integral part of these interim consolidated financial statements.*

INTERIM INCOME STATEMENT

For the Third Quarter of 2026

Unit: VND

	ITEMS	Code	Notes	Third Quarter of 2026	Third Quarter of 2025	Year-to-date through the end of the current quarter	
						Current Year	Prior Year
1.	**Revenue from Sales of Goods and Rendering of Services**	**01**	**19**	**185,278,356,032**	**148,236,120,156**	**461,349,906,338**	**361,858,729,959**
2.	**Revenue deductions**				14,762		
3.	**Net Revenue from Sales of Goods and Rendering of Services (10 = 01)**	**10**		**185,278,356,032**	**148,236,105,394**	**461,349,906,338**	**361,858,729,959**
4.	Cost of Goods Sold and Services Rendered	11	20	176,001,532,658	134,270,020,123	449,107,167,063	343,531,897,156
5.	**Gross Profit from Sales of Goods and Rendering of Services (20 = 10 – 11)**	**20**		**9,276,823,374**	**13,966,085,271**	**12,242,739,275**	**18,326,832,803**
6.	Finance Income	22		21,179,176	16,584,075	66,640,470	709,852,123
7.	Finance Costs	23	21	30,362,984,722	12,577,941,287	59,267,679,997	34,083,534,037
	– Including: Interest Expenses	*24*		30,362,984,722	*12,577,941,287*	*59,267,679,997*	34,083,534,037
8.	Selling Expenses	25	22	2,651,534,340	2,294,890,145	7,634,853,902	5,068,497,359
9.	General and Administrative Expenses	26	22	21,819,944,948	19,091,170,938	61,908,347,748	53,133,858,501
10.	**Net (Loss)/Profit from Operating Activities (30 = 20 + (21 – 22) – (25 + 26))**	**30**		**(45,536,461,460)**	**(19,981,333,024)**	**(116,501,501,902)**	**(73,249,204,971)**
11.	Other Income	31		156,088,369	162,197,019	568,502,681	731,462,697
12.	Other Expenses	32		788,557	188,833,008	52,634,022	866,788,267
13.	**Other Profit/(Loss) (40 = 31 – 32)**	**40**		**155,299,812**	**(26,635,989)**	**515,868,659**	**(135,325,570)**
14.	**Total Accounting Profit/(Loss) Before Tax (50 = 30 + 40)**	**50**		**(45,381,161,648)**	**(20,007,969,013)**	**(115,985,633,243)**	**(73,384,530,541)**
15.	Current Corporate Income Tax Expense	51	23	496,468,687	605,262,940	943,049,796	1,252,238,684

– *The accompanying notes form an integral part of these interim consolidated financial statements.*

16.	**Profit/(Loss) After Corporate Income Tax (60 = 50 – 51)**	**60**		**(45,877,630,335)**	**(20,613,231,953)**	**(116,928,683,039)**	**(74,636,769,225)**
	Of which:						
	Profit/(loss) after tax attributable to owners of the parent	**61**		(41,275,391,573)	(20,591,332,455)	(110,966,657,488)	(74,582,884,968)
	Profit/(loss) after tax attributable to non-controlling interests	62		(4,602,238,762)	(21,899,498)	(5,962,025,551	(114,764,039)
17.	Basic earnings/(loss) per share (EPS)	**70**	**24**	(249)	(143)	(670)	(517)

Luu Thi Hai Yen
Preparer

Nguyen Thi Thu Thuy
Chief Accountant

TẬP ĐOÀN BỆNH VIỆN TNH
TNH
M.S.D.N: 4601039023

Nguyen Thi Thuy Giang
CEO

November 20, 2026

– *The accompanying notes form an integral part of these interim consolidated financial statements.*

INTERIM CONSOLIDATED CASH FLOW STATEMENT

For the Third Quarter of 2026

Unit: VND

ITEMS	Code	Year-to-date through the end of the current quarter	
		Current Year	Prior Year
I. CASH FLOWS FROM OPERATING ACTIVITIES			
1. (Loss) Before Tax	***01***	***(115,985,633,243)***	***(73,384,530,541)***
2. Adjustments for:			
Depreciation and Amortisation of Fixed Assets	02	***(115,985,633,243)***	***(73,384,530,541)***
Loss from investing activities	05	-	(709,852,123)
Interest Expenses	06	59,267,679,997	34,083,534,037
3. Profit/(Loss) from operating activities before changes in working capital	***08***	***6,106,107,492***	***13,080,657,866***
Increase/(Decrease) in Receivables	09	(7,303,954,186)	11,538,118,551
Increase/(Decrease) in Inventories	10	268,621,114	(9,102,565,821)
Increase/(Decrease) in Payables (excluding Interest Payable and Corporate Income Tax Payable)	11	39,919,225,945	15,277,746,049
Increase/(Decrease) in Prepaid Expenses	12	3,531,776,054	1,695,340,074
Interest Paid	14	(58,918,637,609)	(33,270,988,266)
Corporate Income Tax Paid	15	(2,228,912,420)	-
Net Cash Flows from Operating Activities	***20***	***(18,625,773,610)***	***(781,691,547)***
II. CASH FLOWS FROM INVESTING ACTIVITIES			
1. Payments for the Purchase and Construction of Fixed Assets and Other Long-term Assets	21	(242,425,402,518)	(321,442,817,827)
2. Proceeds from Disposal of Fixed Assets and Other Long-term Assets	22	-	1,248,120,000
3. Deposit interest income	27	-	709,852,123
Net Cash Flows from Investing Activities	***30***	***(242,425,402,518)***	***(319,484,845,704)***

The accompanying notes form an integral part of these interim consolidated financial statements.

INTERIM CONSOLIDATED CASH FLOW STATEMENT (Continued)

For the Third Quarter of 2026

Đơn vị: VND

	ITEMS	Code	Year-to-date through the end of the current quarter	
			Current Year	Prior Year
III.	**CASH FLOWS FROM FINANCING ACTIVITIES**			
1.	Repayments of Capital to Owners and Repurchases of Issued Shares	32	(250,000,000)	(480,000,000)
2.	Proceeds from Borrowings	33	533,860,924,937	508,468,948,206
3.	Repayments of Loan Principal	34	(297,967,061,681)	(207,213,996,224)
	Net Cash Flows from Financing Activities	***40***	***235,643,863,256***	***300,774,951,982***
	Net Increase/(Decrease) in Cash and Cash Equivalents During the Period (50 = 20 + 30 + 40)	**50**	**(25,407,312,872)**	**(19,491,585,269)**
	Cash and Cash Equivalents at the Beginning of the Period	**60**	**53,655,669,928**	**55,633,228,742**
	Cash and Cash Equivalents at the End of the Period (70 = 50 + 60))	**70**	**28,248,357,056**	**36,141,643,473**

Luu Thi Hai Yen	Nguyen Thi Thu Thuy	Nguyen Thi Thuy Giang
Preparer	**Chief Accountant**	**CEO**
		November 20, 2026

NOTES TO THE INTERIM CONSOLIDATED FINANCIAL STATEMENTS
These notes form an integral part of and should be read in conjunction with the accompanying interim consolidated financial statements.

1. GENERAL INFORMATION

Ownership Structure

TNH Hospital Group Joint Stock Company (hereinafter referred to as the "Company") was established under Enterprise Registration Certificate No. 4601039023 for a joint stock company, issued by the Department of Planning and Investment of Thai Nguyen Province on March 19, 2012. According to the latest amended Enterprise Registration Certificate, being the 18th amendment dated June 15, 2026, issued by the Business Registration Office of Thai Nguyen Province, the Company's charter capital is VND 1,657,999,430,000, equivalent to 165,799,943 shares. The Company's shares are listed on the Ho Chi Minh City Stock Exchange (HOSE) under the ticker symbol TNH.

As at September 30, 2026, the Company had a total of 913 employees (December 31, 2025: 921 employees).

Business Lines and Principal Activities

The Company's business lines include:

- Hospital and health station activities;
- General medical, specialist medical and dental clinic activities;
- Intermediary service activities for medical, dental and other healthcare services;
- Other short-term accommodation services;
- Restaurants and mobile food service activities;
- Construction of non-residential buildings;
- Construction of other civil engineering works;
- Other specialised construction activities;
- Electrical installation;
- Installation of water supply and drainage systems, heating and air-conditioning systems;
- Building completion and finishing;
- University-level education;
- College-level education; and
- Intermediate-level education.

The Company's principal activity is the provision of medical examination and treatment services.

Normal Production and Business Cycle

The Company's normal production and business cycle is within 12 months.

Corporate Structure

The Company's head office is located at No. 328 Luong Ngoc Quyen Street, Phan Dinh Phung Ward, Thai Nguyen Province, Vietnam, and its representative office is located on the 5th floor, Building N03-T7, Doan Ngoai Giao Urban Area, Xuan Dinh Ward, Hanoi, Vietnam.

As at September 30, 2026, the Company's dependent units comprised the following:

No.	Name of Dependent Unit	Place of Establishment and Operation	Principal Activity
1	Thai Nguyen International Hospital Branch	No. 328 Luong Ngoc Quyen Street, Phan Dinh Phung Ward, Thai Nguyen Province, Vietnam	Medical Examination and Treatment
2	TNH Pho Yen Hospital Branch	Chua Residential Group, Van Xuan Ward, Thai Nguyen Province, Vietnam	Medical Examination and Treatment
3	TNH Viet Yen Hospital Branch	YT Land Lot, Nguyen The Nho Street, Nguyen The Nho Residential Area, Viet Yen Ward, Bac Ninh Province, Vietnam	Medical Examination and Treatment

As at September 30, 2026, the Company had four subsidiaries as follows:

Company Name	Place of Establishment and Operation	Ownership Interest (%)	Voting Rights Held (%)	Principal Activity
Direct Subsidiaries				
TNH Lang Son Hospital Joint Stock Company	Lang Son Province	84,5	84,5	Medical Examination and Treatment
TNH Pharmaceutical and Medical Equipment Company Limited	Thai Nguyen Province	100	100	Retail Sale of Pharmaceuticals and Medical Equipment
(Through TNH Pharmaceutical and Medical Equipment Company Limited)	Thai Nguyen Province			
Thai Nguyen International Hospital Pharmacy Company Limited	Thai Nguyen Province	100	100	Retail Sale of Pharmaceuticals and Medical Equipment
TNH Pharmacy Company Limited *(formerly TNH Pho Yen Hospital Pharmacy Company Limited)*	Thai Nguyen Province	100	100	Retail Sale of Pharmaceuticals and Medical Equipment

(i) As disclosed in Note 16, the Company has pledged 27,462,500 shares held by the Company in TNH Lang Son Hospital Joint Stock Company ("TNH Lang Son"), a subsidiary of the Company, with a value of VND 274,625,000,000, as security for the payment and debt repayment obligations of TNH Lang Son to Military Commercial Joint Stock Bank (MB) – Thai Nguyen Branch.

Explanatory Note on the Comparability of Information in the Interim Consolidated Financial Statements

The comparative figures presented in the Interim Consolidated Balance Sheet and the corresponding notes are derived from the audited consolidated financial statements for the financial year ended December 31, 2025.

The comparative figures presented in the Interim Consolidated Income Statement, the Interim Consolidated Cash Flow Statement and the corresponding notes are derived from the interim consolidated financial statements for the second quarter of 2025.

2. BASIS OF PREPARATION OF THE INTERIM CONSOLIDATED FINANCIAL STATEMENTS AND FINANCIAL PERIOD

Basis of preparation of the interim consolidated financial statements

The accompanying interim consolidated financial statements are presented in Vietnamese Dong (VND), under the historical cost convention and in accordance with Vietnamese Accounting Standards, the Vietnamese Accounting Regime for Enterprises, and relevant legal regulations governing the preparation and presentation of interim consolidated financial statements.

The accompanying interim consolidated financial statements are not intended to present the financial position, business performance and cash flows in accordance with accounting principles and practices generally accepted in countries and jurisdictions other than Vietnam.

The interim consolidated financial statements have been prepared by consolidating the interim financial statements of the Parent Company and its subsidiaries.

Financial Period

The Company's annual accounting period begins on January 1 and ends on December 31.

These interim consolidated financial statements have been prepared for the three-month operating period commencing on Julyl 1, 2026 and ending on September 30, 2026.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The following are the principal accounting policies adopted by the Company in preparing its interim consolidated financial statements:

Accounting Estimates

The preparation of interim consolidated financial statements in accordance with Vietnamese Accounting Standards, the Vietnamese Accounting Regime for Enterprises, and relevant legal regulations governing the preparation and presentation of interim consolidated financial statements requires the Chief Executive Officer to make estimates and assumptions that affect the reported amounts of liabilities and assets, the disclosure of contingent liabilities and assets at the reporting date, and the reported amounts of revenue and expenses throughout the financial period. Although these accounting estimates are made based on the Chief Executive Officer's best knowledge, actual results may differ from the estimates and assumptions made.

Basis of consolidation of interim financial statements

The interim consolidated financial statements comprise the interim financial statements of the Company and those of entities controlled by the Company (its subsidiaries) for the three-month operating period commencing on July 1, 2026 and ending on September 30, 2026. Control is achieved when the Company has the power to govern the financial and operating policies of an investee in order to obtain benefits from its activities.

The results of subsidiaries acquired or disposed of during the period are included in the Interim Consolidated Income Statement from the acquisition date or up to the disposal date, as applicable.

Where necessary, the interim financial statements of subsidiaries are adjusted to ensure consistency with the accounting policies adopted by the Company and its subsidiaries.

All intercompany transactions and balances within the Group are eliminated upon consolidation of the interim financial statements.

Non-controlling interests comprise the value of non-controlling interests at the date of the initial business combination (for further details, see the disclosure below) and the non-controlling interests' share of changes in total equity since the date of the business combination. Losses incurred by subsidiaries are

allocated to non-controlling interests in proportion to their ownership interests, even if such losses exceed the non-controlling interests' share of the subsidiaries' net assets.

Business combinations

The identifiable assets, liabilities and contingent liabilities of a subsidiary are recognised at their fair values at the acquisition date. Any excess of the purchase consideration over the aggregate fair value of the identifiable assets acquired is recognised as goodwill. Any shortfall of the purchase consideration below the aggregate fair value of the identifiable assets acquired is recognised in the income statement in the accounting period in which the acquisition of the subsidiary takes place.
Non-controlling interests at the date of the initial business combination are determined based on the non-controlling shareholders' proportionate share of the aggregate fair value of the recognised assets, liabilities and contingent liabilities.

Cash

Cash comprises cash on hand and demand deposits.

Financial Investments

Investments in equity instruments of other entities

Investments in equity instruments of other entities represent investments in equity instruments over which the Company has neither control, joint control nor significant influence.

Investments in equity instruments of other entities are stated at cost less provisions for impairment of investments.

Receivables

Trade receivables represent amounts recoverable from customers or other parties. Trade receivables are presented at their carrying amounts less provisions for doubtful debts.

Provisions for doubtful debts are made for receivables that are overdue for payment or for which the debtor is unlikely to be able to settle the debt due to liquidation, bankruptcy or other similar difficulties.

Inventories

Inventories are stated at the lower of cost and net realisable value. The cost of inventories comprises the purchase cost and other costs directly attributable to the acquisition of inventories. The Company applies the perpetual inventory method to record inventories. The cost of inventories is determined using the first-in, first-out (FIFO) method. Net realisable value represents the estimated selling price less the estimated costs of completion, marketing, selling and distribution.

The Company's provision for inventory obsolescence is made in accordance with prevailing accounting regulations. Accordingly, the Company is permitted to make provisions for obsolete, damaged or substandard inventories and where the cost of inventories exceeds their net realisable value at the end of the financial period.

Tangible Fixed Assets and Depreciation

Tangible fixed assets are stated at cost less accumulated depreciation.

The cost of tangible fixed assets acquired through purchases comprises the purchase price and all other costs directly attributable to bringing the assets to the location and condition necessary for them to be capable of operating as intended.

The cost of self-constructed tangible fixed assets comprises actual construction and production costs incurred, together with installation and commissioning costs.

Tangible fixed assets are depreciated using the straight-line method over their estimated useful lives. The specific depreciation periods are as follows:

	Number of Years
Buildings and Structures	05 - 48
Machinery and Equipment	06 - 15
Office Equipment	08 - 10
Motor Vehicles	05 - 15
Other Fixed Assets	10

Gains or losses arising from the disposal or sale of assets are determined as the difference between the net proceeds from disposal and the carrying amount of the assets and are recognised in the Interim Consolidated Income Statement.

Leases

A lease is classified as a finance lease if substantially all the risks and rewards incidental to ownership of the leased asset are transferred to the lessee. All other leases are classified as operating leases.

The Company as Lessee

A lease is classified as an operating lease if substantially all the risks and rewards incidental to ownership of the leased asset remain with the lessor. Operating lease expenses are recognised in the Interim Consolidated Income Statement on a straight-line basis over the lease term. Any payments received or receivable as an incentive to enter into an operating lease are also recognised on a straight-line basis over the lease term.

Intangible Fixed Assets and Amortisation

Land Use Rights

Intangible fixed assets represent the value of land use rights in the Nguyen The Nho Residential Area, Viet Yen Ward, Bac Ninh Province, and are stated at cost less accumulated amortisation. Land use rights are amortised over the useful life of the land plot of 50 years.

Computer Software

Computer software is initially recognised at cost and amortised using the straight-line method over a period ranging from 8 to 20 years.

Construction in Progress

Assets under construction for production, rental, administrative or other purposes are recorded at cost, including all costs necessary to bring the assets to the condition required for their intended use, in accordance with the Company's accounting policies. Depreciation of these assets is applied on the same basis as for other assets and commences when the assets are ready for use.

Prepaid Expenses

Prepaid expenses comprise actual costs incurred that relate to the operating results of multiple financial periods. Prepaid expenses include maintenance and repair costs, insurance costs and other prepaid expenses.

Maintenance and repair costs of fixed assets represent major repair costs incurred on a one-off basis, which are significant in amount and are allocated to the Interim Income Statement on a straight-line basis over a period not exceeding three years.

Insurance costs represent insurance premiums paid in a lump sum upon entering into insurance contracts and are allocated to the Interim Income Statement on a straight-line basis over the insurance coverage period specified in each contract.

Other prepaid expenses include the cost of tools, instruments and small spare parts issued for use, as well as other costs considered likely to generate future economic benefits. These costs are capitalised as prepaid expenses and allocated to the Interim Income Statement on a straight-line basis in accordance with prevailing accounting regulations.

Revenue Recognition

Revenue from Rendering of Services

Revenue from service transactions is recognised when the outcome of the transaction can be reliably measured. Where a service transaction relates to multiple periods, revenue is recognised in each period based on the stage of completion of the work performed as at the date of the Interim Balance Sheet for that period. The outcome of a service transaction is considered reliably measurable when all four (4) of the following conditions are satisfied:

(a) Revenue can be measured reliably;
(b) It is probable that the economic benefits associated with the service transaction will flow to the Company;
(c) The stage of completion of the transaction as at the date of the Interim Balance Sheet can be measured reliably; and
(d) The costs incurred for the transaction and the costs to complete the service transaction can be measured reliably.

Revenue from sale of goods

Revenue from the sale of goods is recognised when all five (5) of the following conditions are simultaneously satisfied:

(a) The Company has transferred substantially all the risks and rewards of ownership of the products or goods to the buyer;
(b) The Company retains neither the managerial involvement associated with ownership nor effective control over the goods sold;
(c) The revenue can be measured reliably;
(d) It is probable that the Company will obtain the economic benefits from the sales transaction; and
(e) The costs incurred or to be incurred in respect of the sales transaction can be measured reliably.
Interest income from bank deposits is recognised on an accrual basis and is determined based on the balances of deposit accounts and the applicable interest rates.

Borrowing Costs

Borrowing costs are recognised as expenses in the period in which they are incurred, unless they are capitalised in accordance with Vietnamese Accounting Standard No. 16 "Borrowing Costs". Accordingly, borrowing costs directly attributable to the acquisition, construction or production of assets that require a substantial period of time to be ready for their intended use or sale are added to the cost of those assets until they are ready for their intended use or sale. Income earned from the temporary investment of specific borrowings is deducted from the cost of the related assets. For specific borrowings used to finance the construction of fixed assets or investment properties, borrowing costs are capitalised even when the construction period is less than 12 months. Other borrowing costs are recognised in the Interim Income Statement as incurred.

Taxation

Corporate income tax represents the total amount of current tax payable and deferred tax.

Current tax payable is based on taxable income for the period. Taxable income differs from profit before tax as reported in the Interim Income Statement because it excludes items of income or expenses that are taxable or deductible in other periods, as well as items that are non-taxable or non-deductible.

Deferred income tax is calculated on temporary differences between the carrying amounts of assets and liabilities in the interim separate financial statements and their respective tax bases, using the balance sheet method. Deferred tax liabilities are recognised for all taxable temporary differences, while deferred tax assets are recognised only to the extent that it is probable that sufficient taxable profits will be available in the future against which the deductible temporary differences can be utilised.

Deferred income tax is measured at the tax rates expected to apply in the period when the assets are realised or the liabilities are settled. Deferred income tax is recognised in the Interim Income Statement, except when it relates to items recognised directly in equity, in which case the deferred tax is also recognised directly in equity.

Deferred tax assets and deferred tax liabilities are offset when the Company has a legally enforceable right to offset current tax assets against current tax liabilities, and when the deferred tax assets and deferred tax liabilities relate to corporate income tax levied by the same taxation authority and the Company intends to settle its current tax assets and liabilities on a net basis.

The determination of the Company's income tax is based on current tax regulations. However, these regulations may change from time to time, and the final determination of corporate income tax is subject to examination by the competent tax authorities.

Other taxes are applied in accordance with the prevailing tax laws of Vietnam.

4. CASH

	Ending balance	Opening balance
	VND	VND
Cash	8,907,278,943	1,053,037,725
Demand deposits	19,341,078,113	52,352,632,203
Money is in transit.	-	250,000,000
	28,248,357,056	**53,655,669,928**

(i) Details of the balances for demand deposits are as follows:

	Ending balance	Opening balance
	VND	VND
Vietnam Investment and Development Bank - Thai Nguyen Branch	8,418,034,481	3,323,869,253
Military Commercial Joint Stock Bank – Thai Nguyen Branch	8,449,918,556	32,513,615,115
Other banks	2,473,125,076	16,515,147,835
	19,341,078,113	**52,352,632,203**

5. SHORT-TERM ACCOUNTS RECEIVABLE FROM CUSTOMERS

	Ending balance	Opening balance
	VND	VND
Thai Nguyen Provincial Social Insurance	11,813,469,450	20,380,957,735
Viet Yen Social Insurance Office, Bac Ninh Province	11,977,863,868	4,782,909,045
Lang Son Provincial Social Insurance	7,166,139,768	-
Other subjects	1,997,339,929	2,466,435,546
	32,954,813,015	**27,630,302,326**

6. PAY IN ADVANCE TO THE SELLER

	Ending balance	Opening balance
	VND	VND
a. Short term		
SENIX Healthcare Group Co., Ltd.	4,000,000,000	4,000,000,000
Japan Green Energy Co., Ltd.	2,400,000,000	-
Vietnam Medical Equipment Solutions Co., Ltd.	1,525,000,000	-
Duy Khanh International Services Co., Ltd.	1,274,293,456	6,340,000,000
Viet Duc In-Voluntary Fertilization Joint Stock Company	-	4,617,776,000
Duc Dung Construction and Development Co., Ltd.	-	64,526,084,529
Thai Nguyen Refrigeration Co., Ltd.	-	8,421,200,825
Meditronic Joint Stock Company	-	8,324,400,000
Other subjects	3,899,931,869	30,066,357,946
	13,099,225,325	**126,295,819,300**
In which: Prepayment to short-term suppliers who are related parties (Details in Note No. 25)	4,000,000,000	4,000,000,000
b. Long term		
SENIX Healthcare Group Co., Ltd.	96,000,000,000	96,000,000,000
	96,000,000,000	**96,000,000,000**
In which: Prepayment to long-term suppliers who are related parties (Details in Note No. 25)	96,000,000,000	96,000,000,000

(i) This document shows the advance payment made to SENIX Healthcare Group Co., Ltd. in connection with the lease agreement for the right to use land and assets attached to the land plot located in Tan Thinh Ward, Thai Nguyen Province, and its attached appendices, for a period of 30 years.

7. INVENTORY

	Ending balance		Opening balance	
		VND		VND
	Cost	Provision	Cost	Provision
Raw materials	25,924,494,798	-	25,650,893,946	-
Work-in-progress production costs	890,478,752	-	540,698,011	-
Goods	2,778,172,858	-	3,670,175,565	-
	29,593,146,408	**-**	**29,861,767,522**	**-**

8. COSTS WAITING FOR ALLOCATION

	Opening balance	Increase during the period	Decrease during the period	Ending balance
	VND	VND	VND	VND
a. Short term				
Tools and equipment issued for use.	1,834,571,761	3,410,772,177	3,261,089,414	1,984,254,523
Insurance costs	499,641,670	1,397,348,412	985,844,060	911.146.022
Maintenance and repair costs		795,345,614	359,289,653	436,055,961
Other items	1,389,621,490	1,235,178,628	1,835,420,236	789,379,882
	3,723,834,921	**6,838,644,831**	**6,441,643,363**	**4,120,836,388**
b. Long term				
Maintenance costs and repair	41,626,893,442	2,335,046,975	20,434,147,828	23,527,792,589
Tools and equipment issued for use.	34,181,792,121	29.011.611.196	15,517,711,620	47,675,691,697
Other items	815,585,952	981,404,679	304,980,923	1,492,009,708
	76,624,271,515	**32,328,062,850**	**36,256,840,371**	**72,695,493,994**

9. TAXES AND OTHER RECEIVABLES/PAYMENTS TO THE STATE

	Opening balance	Amount payable during the period	Amount actually paid/ offset during the period	Ending balance
	VND	VND	VND	VND
a. Accounts receivable				
Corporate income tax	-	131,563,844	160,000,000	28,436,156
Land tax	4,597,281,766	-	296,022,977	4,893,304,743
Resource tax	25,018,000	57,267,893	38,138,594	5,888,701
Contractor tax	-	27,452,543	81,922,039	54,469,496
	4,622,299,766	**216,284,280**	**576,083,610**	**4,982,099,096**

b. Accounts payable

Value Added Tax	77,919,707	2,901,362,047	2,860,537,299	118,744,455
Personal income tax	1,143,222,946	6,224,681,153	6,144,233,273	1,223,670,826
Corporate income tax	1,413,163,793	811,485,952	2,068,912,420	155,737,325
	2,634,306,446	**9,937,529,152**	**11,073,682,992**	**1,498,152,606**

10. INCREASES AND DECREASES IN TANGIBLE FIXED ASSETS

	Factory buildings and structures VND	Machinery and equipment VND	Office equipment VND	Transportation VND	Other VND	Total VND
ORIGINAL PRICE						
Opening balance	**1,540,521,564,353**	**336,979,297,559**	**2,102,580,980**	**36,854,261,911**	**862,083,000**	**1,917,319,787,803**
Increase during the period	203,075,326	6,136,241,360	443,664,000	1,837,250,400	-	8,620,231,086
The increase is due to the completion of unfinished infrastructure projects.	823,958,355,114	105,698,840,455	-	-	-	929,657,195,569
Ending balance	**2,364,682,994,793**	**448,814,379,374**	**2,546,244,980**	**38,691,512,311**	**862,083,000**	**2,855,597,214,569**
CUMULATIVE DEPRECIATION VALUE						
Opening balance	**160,145,834,932**	**86,613,369,298**	**344,017,585**	**8,314,513,237**	**110,404,352**	**255,528,139,404**
Depreciation during the period	35,884,931,666	20,419,628,871	168,087,927	2,126,510,184	70,974,225	58,670,132,873
Ending balance	**196,030,766,598**	**107,032,998,169**	**512,105,512**	**10,441,023,421**	**181,378,577**	**314,198,272,277**
NET BOOK VALUE						
At the beginning of the period	**1,380,375,729,421**	**250,365,928,261**	**1,758,563,395**	**28,539,748,674**	**751,678,648**	**1,661,791,648,399**
At the end of the period	**2,168,652,228,195**	**341,781,381,205**	**2,034,139,468**	**28,250,488,890**	**680,704,423**	**2,541,398,942,181**

The original cost of fixed assets that have been fully depreciated but are still in use as of September 30, 2026 is VND 4,835,166,025 (December 31, 2025: VND 4,346,190,219).

11. INCREASES AND DECREASES IN INTANGIBLE FIXED ASSETS

	Land use rights	Computer software	Total
	VND	VND	VND
ORIGINAL PRICE			
Opening balance	**70,324,395,902**	**59,090,179,280**	**129,414,575,182**
Increase during the period	-	10,654,500,000	10,654,500,000
Ending balance	**70,324,395,902**	**69,744,679,280**	**140,069,075,182**
CUMULATIVE DEPRECIATION VALUE			
Opening balance	**4,061,508,892**	**10,057,893,275**	**14,119,402,167**
Depreciation during the period	1,066,299,805	3,493,530,087	4,559,829,892
Ending balance	**5,127,808,697**	**13,551,423,362**	**18,679,232,059**
NET BOOK VALUE			
At the beginning of the period	**66,262,887,010**	**49,032,286,005**	**115,295,173,015**
At the end of the period	**65,196,587,205**	**56,193,255,918**	**121,389,843,123**

The original cost of the fully depreciated intangible fixed asset as of September 30, 2026, but still in use, is VND 300,000,000 (as of December 31, 2025: VND 300,000,000).

12. COST OF CONSTRUCTION IN PROGRESS

	Ending balance	Opening balance
	VND	VND
Investment project to build TNH Lang Son Hospital (i)	4,910,411,683	529,457,824,097
Investment and Construction Project of the Center for Reproductive Support and High-Quality Treatment - Thai Nguyen International Hospital Phase 3 (ii)	30,456,686,152	95,448,516,945
Da Nang Oncology Hospital Construction Investment Project	50,000,000,000	50,000,000,000
Health Support Center Project	2,629,866,000	2,629,866,000
	87,996,963,835	**677,536,207,042**

(i) The investment project involves the construction of the Lang Son Provincial Hospital with a capacity of 300 beds and a total floor area of approximately 17,000 – 18,000 m2 in Block 10, Tam Thanh Ward, Lang Son Province.

(ii) The project for the High-Quality Reproductive Support and Treatment Center - Thai Nguyen International Hospital, Phase 3, was approved by the Annual General Meeting of Shareholders in 2024 under Resolution No. 462/NQ-ĐHĐCĐ dated June 28, 2024. The project includes investment in high-quality hospital beds, departments, clinics, and specialized medical service centers.

13. INVESTING IN EQUITY IN OTHER ENTITIES

	Ending balance		Opening balance	
		VND		VND
	Cost	Provision	Cost	Provision
TNH Hanoi Hospital Joint Stock Company	22,500,000	-	22,500,000	-
	22,500,000	**-**	**22,500,000**	**-**

The company has not assessed the fair value of its financial investments at the end of the financial period because current regulations do not provide specific guidance on determining the fair value of financial investments.

14. SHORT-TERM PAYMENTS TO SELLERS

	Ending balance	Opening balance
	VND	VND
	Value/Amount Repayable	Value/Amount Repayable
Duc Dung Construction and Development Co., Ltd.	13,524,916,949	-
Kim Lien Medical Joint Stock Company	5,235,602,410	5,778,895,751
HTM Medical Equipment Trading and Services Joint Stock Company	3,568,235,590	8,116,539,325
Other subjects	66,445,899,462	37,614,857,657
	88,774,654,411	**51,510,292,733**
In which: Short-term payables to related parties (Details in Note No. 25)	4,169,691,364	-

15. SHORT-TERM LOANS

	Opening balance	During the period		Ending balance
	VND		VND	VND
	Value/Number ability to repay debt	Increase	Reduce	Value/Number ability to repay debt
Short-term loans	**150,822,425,876**	**291,824,597,418**	**262,637,464,529**	**180,009,558,765**
Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch (i)	99,635,201,940	176,912,962,653	178,431,709,817	98,116,454,776
Military Commercial Joint Stock Bank - Thai Nguyen Branch (ii)	51,187,223,936	114,911,634,765	84,205,754,712	81,893,103,989
Long-term debt due for repayment (see Note 16)	46,607,348,906	**62,311,141,990**	**40,329,597,152**	**68,588,893,744**
	197,429,774,782	**354,135,739,408**	**302,967,061,681**	**248,598,452,509**

(i) The loan is from the Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch under Credit Agreement No. 01/2025/5745705/HĐTD dated August 29, 2025, with a credit limit of VND 120,000,000,000. The interest rate is determined on a case-by-case basis, with interest rates as of September 30, 2026 ranging from 7.8% to 8.3% per year (as of December 31, 2025: from 6% to 7% per

year). The purpose of the loan is to supplement working capital, provide guarantees, and open Letters of Credit (L/C). The credit limit is valid from the date of signing the contract until August 31, 2026. The loan term is determined by each Promissory Note but not exceeding 12 months. The loan is secured by collateral in the form of machinery, equipment, buildings and structures, and tools and implements.

(ii) The loan is from Military Commercial Joint Stock Bank - Thai Nguyen Branch under credit agreement number 352315.25.090.1699479.TD dated November 25, 2025, with a credit limit of VND 117,000,000,000. The interest rate is determined on each disbursement. The purpose of the loan is to support medical business activities. The credit limit is valid from the date of signing the contract until November 4, 2026. The loan term is a maximum of 6 months per agreement, with detailed loan terms for each disbursement and repayment. As of September 30, 2026, the loan will bear an interest rate of 9.3% per annum (as of December 31, 2025: 7.6% per annum). The loan is unsecured.

(iii) The credit facility under Contract No. 408274.26.090.32782217.TD dated July 10, 2026, between Lang Son Hospital Joint Stock Company and MB Bank - Thai Nguyen Branch has a total limit of VND 24,000,000,000 (including loan limit and payment guarantee), with a term until April 8, 2027. The maximum loan term is 6 months per disbursement. Purpose: To support medical service business operations. Interest rates apply according to each loan agreement. Assets are determined according to the list of collateral assets in the Credit Facility Contract and any amendments or supplements (if any), with specific details stipulated in separate guarantee contracts signed between MB Bank and the Guarantor.

16. LONG-TERM LOANS

	Opening balance	During the period		Ending balance
	VND		VND	VND
	Value/Amount Repayable	Increase	Reduce	Value/Amount Repayable
Military Commercial Joint Stock Bank - Thai Nguyen Branch (i)	819,741,769,518	230,908,644,073	37,583,996,433	1,013,066,417,158
Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch (ii)	62,276,541,837	21,093,183,446	3,000,000,000	80,369,725,283
Vietnam Foreign Trade Commercial Bank - Thai Nguyen Branch (iii)	8,475,018,719	34,500,000	4,745,600,719	3,763,918,000
	890.493.330.074	**252,036,327,519**	**45,329,597,152**	**1,097,200,060,441**
In there:				
- Amount due within 12 months	*46,607,348,906*			*68,588,893,744*
- Amount due after 12 months	*843,885,981,168*			*1,028,611,166,697*

(i) Long-term loans from Military Commercial Joint Stock Bank - Thai Nguyen Branch include:

- A long-term loan from Military Commercial Joint Stock Bank - Thai Nguyen Branch, under Credit Agreement No. 99608.22.090.1699479.TD dated February 7, 2023, with a credit limit of VND 480,000,000,000, and a loan term of 10 years, calculated from the day following the first disbursement by the lender. Interest rates will be applied per disbursement, loan disbursement, and mutual agreement. The purpose of the loan is to invest in the construction and purchase of medical equipment and machinery for the Viet Yen TNH Hospital Construction Project in Bac Giang, located

on the medical land plot in the Nguyen The Nho residential area, Viet Yen ward, Bac Ninh province. As of September 30, 2026, the applicable loan interest rate ranges from 9.4%/year to 12.4%/year (as of December 31, 2025: 8%/year to 10.8%/year). The loan is secured by land use rights and assets attached to the land formed from the loan in Nguyen The Nho residential area, Viet Yen ward, Bac Ninh province, and some tools and equipment.

- The loan is under Credit Agreement No. 195039.24.090.32782217.TD dated May 2, 2024, with a credit limit of VND 580,000,000,000 (amended by Amendment Document No. 195039.24.090.32782217.TD.PL03 dated November 24, 2025), with a maximum loan term of 10 years from the day following the date the Lender disburses the first loan. Interest rates will be applied per disbursement, loan repayment, and mutual agreement. The purpose of the loan is to finance the construction of TNH Lang Son Hospital project at Block 10, Tam Thanh Ward, Lang Son Province. As of September 30 , 2026, the applicable interest rate ranges from 7%/year to 12.4%/year (as of December 31, 2025: 7%/year to 10.3%/year). The loan is secured by the land use rights and future assets attached to the land at Block 10, Tam Thanh Ward, Lang Son Province. The Company also mortgages 27,462,500 shares of the Company in TNH Lang Son Hospital Joint Stock Company ("TNH Lang Son Hospital") – a subsidiary of the Company, equivalent to VND 274,625,000,000, to guarantee the payment and debt repayment obligations of TNH Lang Son Hospital at Military Commercial Joint Stock Bank - Thai Nguyen Branch.

(ii) Long-term loans from the Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch include:

- The loan, under Credit Agreement No. 02/2023/5745705/HĐTD dated August 28, 2023, has a credit limit of VND 5,500,000,000, a loan term of 60 months, and an interest rate of 8.9% per annum as of September 30, 2026 (8.2% per annum as of December 31 , 2025). The purpose of the loan is to invest in a rooftop solar power system project to generate electricity for business operations. The loan is secured by the machinery and equipment of the rooftop solar power system used for electricity production.

- The loan, under Credit Agreement No. 03/2024/5745705/HĐTD dated July 2, 2024, has a credit limit of VND 8,400,000,000, a loan term of 60 months, and an interest rate of 10.5% per annum as of September 30, 2026 (8.2% per annum as of December 31 , 2025). The loan is intended for investment in a rooftop solar power system project to generate electricity for business operations. The loan is secured by the rooftop solar power system used for electricity production.

- The loan under Credit Agreement No. 04/2025/5745705/HĐTD dated November 4, 2024, has a total amount of VND 90,000,000,000, but not exceeding 76.9% of the actual total investment of the project. The loan term is 72 months from the date of the first disbursement, with an interest rate of 10.5%/year as of September 30, 2026 (6.5%/year as of December 31 , 2025). The loan is used to finance legitimate, reasonable, and valid costs for the investment project to repair, renovate, and upgrade the 9-story building of Thai Nguyen International Hospital. The loan is secured by all assets generated from the Investment Project to repair, renovate, and upgrade the 9-story building of Thai Nguyen International Hospital (Investment Project for the construction of Thai Nguyen International Hospital Phase 3.

(iii) A long-term loan from TNH Pharmaceutical and Medical Equipment Co., Ltd. under Loan Agreement No. 02/2026/HĐVT/TNH dated June 28, 2026, with a value of VND 10,000,000,000, disbursed in a single loan. The loan term is 18 months from the date of approval by the Board of Directors, and the interest rate is 10.5% per annum. The purpose of the loan is to supplement the Group's working capital. The loan is unsecured. The principal repayment schedule is stipulated in the contract in two installments.

- Phase 1: The borrower will repay the principal amount of VND 5,000,000,000 in July 2026.
- Phase 2: The borrower will repay the principal amount of VND 5,000,000,000 in December 2027.

(iv) Long-term loans from Vietnam Foreign Trade Commercial Bank - Thai Nguyen Branch include:

- The loan is under Credit Agreement No. 461.TDH/24/HĐTD/TN dated December 29, 2024, with a credit limit of VND 1,000,000,000, disbursed in installments. The purpose of the loan, interest rate, and loan term are specifically stipulated in the installment loan agreement, with the interest rate as of September 30, 2026, being 7.4%/year (as of December 31, 2025, being 6.1%/year). The loan is secured by collateral consisting of the Company's machinery, equipment, and software.

- The loan is under Credit Agreement No. 269/25/HĐTD/TN dated July 7, 2025, with a credit limit of VND 4,600,000,000, disbursed in installments. The purpose of the loan, interest rate, and loan term are specifically stipulated in the installment loan agreement, with the interest rate as of September 30, 2026, being 7.4%/year (as of December 31, 2025, being 6.1%/year). The loan is secured by collateral consisting of the Company's machinery, equipment, and software.

Long-term loans are repaid according to the following schedule:

	Ending balance	Opening balance
	VND	VND
Within one year	68.588.893.744	46,607,348,906
In the second year	109.003.474.094	80,382,736,862
From the third to the fifth year	483.666.838.122	359.100.025.728
After five years	435.940.854.481	404.403.218.578
	1.097.200.060.441	**890.493.330.074**
Subtract: the amount payable within 12 months	(68.588.893.744)	(46,607,348,906)
Amount due after 12 months	**1.028.611.166.697**	**843,885,981,168**

17. EQUITY

Changes in equity

	Owner's equity contribution	Share premium	Treasury stock	Accumulated (losses) Net profit after tax undistributed	Non-controlling shareholder interests	Total
	VND	VND	VND	VND	VND	VND
For the operating period from January 1, 2025 to September 30, 2025						
Opening balance of the previous period	**1,441,812,700,000**	**258,857,990,000**	**-**	**100,298,712,110**	**48,029,014,888**	**1,848,998,416,998**
Share buyback	-	-	(480,000,000)	-	-	(480,000,000)
(Loss) during the period	-	-	-	(74,582,884,968)	(114,764,039)	(74,697,649,007)
Closing balance of the previous period	**1,441,812,700,000**	**258,857,990,000**	**(480,000,000)**	**25,715,827,142**	**47,914,250,849**	**1,773,820,767,991**
For the operating period from January 1, 2026 to September 30, 2026						
Opening balance of the current period	**1,657,999,430,000**	**42,671,260,000**	**(480,000,000)**	**7,167,235,368**	**47,936,946,935**	**1,755,294,872,303**
Buyback of treasury shares (i)	-	-	(250,000,000)	-	-	(250,000,000)
(Loss) during the period	-	-	-	(110,966,657,488)	(5,962,025,551)	(116,928,683,039)
Closing balance of the current period	**1,657,999,430,000**	**42,671,260,000**	**(730,000,000)**	**(103,799,422,120)**	**41,974,921,384**	**1,638,116,189,264**

(i) According to Resolution No. 132/2026/NQ-HĐQT dated May 8, 2026, the Company's Board of Directors approved the plan to repurchase ESOP shares from employees who left the company, in accordance with the regulations on issuing shares under the employee stock option program in 2022, to be used as treasury shares. The number of shares registered for repurchase is 25,000 shares with a par value of VND 10,000 per share, corresponding to a total amount of VND 250,000,000.

Share

	Ending balance	Opening balance
	Share	Share
Number of shares sold to the public	165,799,943	165,799,943
Common stock	*165,799,943*	*165,799,943*
Number of treasury shares	(73,000)	(48,000)
Common stock	*(73,000)*	*(48,000)*
Number of outstanding shares	165,726,943	165,751,943
Common stock	*165,726,943*	*165,751,943*

Common shares have a par value of VND 10,000 per share.

The number of outstanding common shares subject to transfer restrictions as of September 30, 2026 was 652,000 shares (as of December 31, 2025 : 1,231,000 shares).

Registered capital

As of September 30 , 2026 , the shareholders' capital contributions were as follows:

	Capital contributed			
	Ending balance		Opening balance	
	VND	%	VND	%
Blooming Earth Pte. Ltd	227,815,930,000	13.73	227,815,930,000	13.74
Kwe Beteiligungen AG	174,301,480,000	10.51	174,301,480,000	10.51
ACCESS SA, SICAV-SIF-KENNO VIETNAM (Formerly Access SA, SICAV-SIF - ASIA TOP PICKS)	167,466,450,000	10,10	167,466,450,000	10,10
Mr. Nguyen Anh Dinh	81,504,970,000	4.91	61,504,970,000	3.71
Mr. Nguyen Van Thuy	3,932,075,000	0.24	3.932.075.000	0.24
Mr. Trieu Xuan Hung	969,180,000	0.06	969.180.000	0.06
Edurance Capital Vietnam I Limited	59,081,640,000	3.56	59,081,640,000	3.56
Mr. Hoang Tuyen	53,115,990,000	3.20	53,115,990,000	3.20
Edurance Capital SASICAV -RAIF (formerly Edurance Capital VietNam II SASICAV -RAIF)	49,475,670,000	2.98	49,475,670,000	2.98
Other shareholders	840,336,045,000	50.96	865,237,300,000	52.17
	1,657,999,430,000	**99.96**	**1,657,999,430,000**	**99.97**
Treasury stock	730,000,000	0.04	480,000,000	0.03
Total	**1,658,729,430,000**	**100.00**	**1,658,479,430,000**	**100.00**

18. BUSINESS SECTOR DIVISION AND GEOGRAPHICAL DIVISION

Departments by business sector

During the period, the Company's main activities were medical examination and treatment and related services. Therefore, the Company did not present segment reports by business area. Revenue and cost of goods sold have been presented in detail by goods sold and services provided in Notes No. 19 and Notes No. 20.

Geographical divisions

The company operates in five main locations within Vietnam, corresponding to four hospital facilities including 3 subsidiaries, TNH Lang Son Hospital Joint Stock Company, and pharmaceutical businesses – the company's subsidiaries (as presented in Explanatory Note 1).

Consolidated interim business results report for the third quarter of 2026:

	Thai Nguyen International Hospital	TNH Pho Yen Hospital	TNH Viet Yen Hospital	TNH Lang Son Hospital Joint Stock Company	Other business establishments	Total
	VND	VND	VND	VND	VND	VND
Net revenue	93,171,905,667	32,402,236,914	27,421,158,743	14,027,385,999	18,255,668,709	185,278,356,032
Cost of providing services	71,745,469,696	31,116,371,605	31,613,919,759	25,134,337,907	16,391,433,691	176,001,532,658
Business Profit/(Loss) by Segment	**21,426,435,971**	**1,285,865,309**	**(4,192,761,016)**	**(11,106,951,908)**	**1,864,235,018**	**9,276,823,374**
Unallocated business expenses						(24,471,479,288)
(Costs)/Financial Revenue						(30,341,805,546)
Other income/(expenses)						155,299,812
(Loss) in accounting before tax						**(45,381,161,648)**
Corporate income tax expense						(496,468,687)
(Loss) after corporate income tax						**(45,877,630,335)**

Consolidated interim business results report for the third quarter of 2025:

	Thai Nguyen International Hospital	TNH Pho Yen Hospital	TNH Viet Yen Hospital	TNH Lang Son Hospital Joint Stock Company	Other business establishments	Total
	VND	VND	VND	VND	VND	VND
Net revenue	87,708,808,694	31,306,249,279	19,471,233,327	-	9,749,814,094	148,236,105,394
Business operating expenses	67,098,770,516	30,157,294,675	28,031,854,031	135,300,675	8,846,800,226	134.270.020.123
Business Profit/(Loss) by Segment	**20,610,038,178**	**1,148,954,604**	**(8,560,620,704)**	**(135,300,675)**	**903.013.868**	**13,966,085,271**
Unallocated business expenses						(21,386,061,083)
(Costs)/Financial Revenue						(12,561,357,212)
(Expenses)/Other income						(26,635,989)
(Loss) in accounting before tax						**(20,007,969,013)**
Corporate income tax expense						(605,262,940)
(Loss) after corporate income tax						**(20,613,231,953)**

19. REVENUE FROM SALES AND SERVICES

	Third quarter of 2026	Third quarter of 2025
	VND	VND
Revenue from medical examination and treatment services	165,616,292,219	137,959,294,103
Sales revenue	18,255,668,709	9,749,814,094
Other service revenue	670.012.104	527,011,959
	184,541,973,032	**148.236.120.156**

20. COST OF GOODS SOLD AND SERVICES PROVIDED

	Third quarter of 2026	Third quarter of 2025
	VND	VND
Cost of medical examination and treatment services	158,508,449,528	124,922,652,784
Cost of goods sold	16,391,433,692	8,846,800,225
Cost of other services	365,266,438	500,567,114
	175,265,149,658	**134.270.020.123**

21. FINANCIAL COSTS

	Second quarter of 2026	Second quarter of 2025
	VND	VND
Interest on loans	30,470,573,764	12,577,941,287
	30,470,573,764	**12,577,941,287**

22. SELLING COSTS AND ADMINISTRATIVE EXPENSES

	Third quarter of 2026	Third quarter of 2025
	VND	VND
Business management costs		
Employee costs	14,261,683,986	10,727,529,178
Office supplies costs	292,445,715	943,256,448
Depreciation expense of fixed assets	2,573,757,269	824,379,944
Outsourced service costs	4,592,056,185	5,045,620,461
Pay with other fees	100,001,793	1,550,384,907
	21,819,944,948	**19,091,170,938**
Cost of goods sold		
Employee costs	1,676,479,965	1,775,685,276
Outsourced service costs	975,054,375	519,204,869
	2,651,534,340	**2,294,890,145**

23. CURRENT CORPORATE INCOME TAX EXPENSES

	Third quarter of 2026	Third quarter of 2025
	VND	VND
Current corporate income tax expense		
Corporate income tax expense calculated on taxable income for the current period.	496,468,687	605,262,940
Total current corporate income tax expense	**496,468,687**	**605,262,940**

24. (Loss) Fundamentals on the Stock

The calculation of the basic loss per share as of September 30, 2026 is based on the profit attributable to shareholders holding common stock and the weighted average number of common shares outstanding during the period, specifically as follows:

	Third quarter of 2026	Third quarter of 2025
Parent Company's after-tax accounting (loss) (VND)	(41,275,391,573)	(20,591,332,455)
Average number of common shares outstanding during the period (shares)	165,726,943	144,181,270
Basic (Loss) per share (VND/share)	**(249)**	**(143)**

25. TRANSACTIONS AND BALANCES WITH RELATED PARTIES

List of related parties with transactions and balances during the period :

Stakeholders	Relationship
Ms. Nguyen Thi Thuy Giang	Chairperson of the Board of Directors (dismissed on September 7, 2026)
	Board Member
	CEO (appointed September 7, 2026) also serves as the legal representative.
SENIX Healthcare Group Co., Ltd.	Related parties of Board Members
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Health Technology Joint Stock Company)	Related parties of Board Members
Prospect Innovations & Consulting Services, Inc	Related parties of Board Members
Pham Thi Hien 1984 Household Business	Stakeholders of TNH

During the period, the Company had the following main transactions with related parties:

	Third quarter of 2026	Third quarter of 2025
	VND	VND
Purchase services		
Prospect Innovation and Consulting services Inc	754,176,000	793,530,000
Ms. Nguyen Thi Thuy Giang	270,000,000	
	1,024,176,000	**793,530,000**
Import supplies and chemicals		
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Health Technology Joint Stock Company)	5,065,973,555	-
Pham Thi Hien 1984 Household Business	2,598,826,758	
	7,664,800,313	**-**

The main balances with related parties at the end of the financial period:

	Ending balance	Opening balance
	VND	VND
Prepayment to short-term sellers		
SENIX Healthcare Group Co., Ltd.	4,000,000,000	4,000,000,000
	4,000,000,000	**4,000,000,000**
Long-term upfront payment to the seller.		
SENIX Healthcare Group Co., Ltd.	96,000,000,000	96,000,000,000
	96,000,000,000	**96,000,000,000**
Short-term payables to suppliers.		
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Health Technology Joint Stock Company)	1,903,832,558	-
Pham Thi Hien 1984 Household Business	2,265,858,806	
	4,169,691,364	-
Costs payable		
Prospect Innovation and Consulting services Inc	249,984,000	-
	249,984,000	-

Total income of the Executive Board, remuneration of the Board of Directors, and Supervisory Board. Entitled to the following benefits during the period:

Name	Position	Third quarter of 2026	Third quarter of 2025
		VND	VND
Board of Directors			
Mr. Le Xuan Tan	Chairman of the Board of Directors (appointed September 7, 2026) and legal representative	600,600,000	610,500,000
Mr. Hoang Tuyen	Board Member (Appointment date: April 21, 2026) Chairman of the Board (Resignation effective April 21, 2026)	-	670,500,000
Ms. Nguyen Thi Thuy Giang	Chairperson of the Board of Directors (dismissed on September 7, 2026) Board Member CEO (appointed September 7, 2026) also serves as the legal representative.	270,000,000	-
Mr. Ngo Minh Truong	Board Member (until June 16, 2025) concurrently serving as Deputy CEO (until August 25, 2025)/Chief Financial Officer (from August 25, 2025 to December 31, 2025)	-	330,000,000
Mr. Nguyen Van Thuy	Board Member (as of June 16, 2025)	-	148,481,818
Board of Directors			

Mr. Le Tuan Thanh	Chief Medical Officer (dismissed effective September 7, 2026)	300,600,000	-
Pham Trung Kien	Group Chief Medical Officer (appointed on September 7, 2026)	162,596,027	
Ms. Le Thi Thuy An	Group Chief Operating Officer (the position has not been part of Executive Board since August 25, 2025)	-	370,600,000
Nguyen Thi Thu Thuy	Chief Accountant (Member of the Executive Board from May 15, 2026)	127,304,245	108,204,427
Mr. Tran Cao Vy	Chief Information Officer (relieved of duties; the position has not been part of Executive Board since 15 May 2026).	-	180,300,000
Mr. Truong Van Quy	Director of Human Resources (relieved of duties; the position has not been part of Executive Board since 15 May 2026)	-	140,200,000
Mr. Dao Manh Duy	Deputy CEO (dismissed on August 25, 2025)	-	99,838,462
Supervisory Board			
Mr. Vu Vinh Quang	Head of the Supervisory Board (dismissed on June 16, 2025)	-	189,300,000
Mr. Nguyen Van Chuan	Member of the Supervisory Board (dismissed on June 16, 2025)	-	29,790,909
		1,461,100,272	**2,877,715,616**

Luu Thi Hai Yen
Preparer

Nguyen Thi Thu Thuy
Chief Accountant

Nguyen Thi Thuy Giang
CEO

November 20, 2026