CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

Số/*No*: 1535/MB-HĐQT

Hà Nội, ngày 17 tháng 11 năm 2026
Hanoi, 17th November 2026

V/v: Văn bản của UBCK về hồ sơ đăng ký chào bán cổ phiếu riêng lẻ của MB
Re: SSC's Document regarding MB's application for registration of a private placement of shares

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN QUÂN ĐỘI
Digitally signed by NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN QUÂN ĐỘI
DN: C=VN, L=THÀNH PHỐ HÀ NỘI, CN=NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN QUÂN ĐỘI, OID.0.9.2342.19200300.100.1.1=MST:0100283873
Reason: I am the author of this document
Location: your signing location here
Date: 2026-11-17 14:31:15
Foxit Reader Version: 9.7.0

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức/*Name of organization:* **Ngân hàng TMCP Quân đội/*Military Commercial Joint Stock Bank***

- Mã chứng khoán/*Stock code*: **MBB**

- Địa chỉ/*Address*: Số 18 Lê Văn Lương, phường Yên Hòa, Hà Nội/*No. 18 Le Van Luong, Yen Hoa ward, Hanoi*

- Điện thoại liên hệ/*Tel:* (84-24) - 6266.1088 Fax:

- Email: vanphonghdqt@mbbank.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Ngân hàng TMCP Quân đội (MB) đã nhận được văn bản số 11347/UBCK-QLCB ngày 16/11/2026 của Ủy Ban Chứng khoán Nhà nước về hồ sơ đăng ký chào bán cổ phiếu riêng lẻ của MB.

Military Commercial Joint Stock Bank (MB) received Document No. 11347/UBCK-QLCB dated 16th November 2026 from the State Securities Commission of Vietnam (SSC) regarding MB's application for registration of a private placement of shares.

3. Thông tin này đã được công bố trên trang thông tin điện tử của MB ngày 17/11/2026 tại đường dẫn: https://www.mbbank.com.vn - Mục Nhà đầu tư – Phần Thông báo /*This information was*

published on MB's website on 17th November 2026, as in the link: https://www.mbbank.com.vn – Investors – Disclosure.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Trân trọng cảm ơn!/ *Best Regards!*

**** Tài liệu đính kèm/ Attached documents:***

Văn bản số 11347/UBCK-QLCB ngày 16/11/2026

Document No 11347/UBCK-QLCB dated 16th November 2026.

NGƯỜI ĐƯỢC ỦY QUYỀN CBTT

PERSON AUTHORIZED TO DISCLOSE INFORMATION

PHÓ CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

VICE CHAIRWOMAN OF THE BOD



Vũ Thị Hải Phượng

THE MINISTRY OF FINANCE
STATE SECURITIES COMMISSION OF VIET NAM

SOCIALIST REPUBLIC OF VIETNAM
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No.: 11347/UBCK-QLCB
Re: Application for Registration of a Private Placement of Shares of Military Commercial Joint Stock Bank

Hanoi, 16th November 2026

To: Military Commercial Joint Stock Bank

Regarding the application for registration of a private placement of shares of Military Commercial Joint Stock Bank (the Bank/MBB) under Share Offering Registration Document No. 1505/MB-HĐQT dated 10th November 2026, the State Securities Commission (SSC) hereby notifies as follows:

1. The SSC has received a complete application for registration of a private placement of shares of MBB under the Share Offering Registration Document No. 1505/MB-HĐQT dated 10th November 10 2026 submitted by MBB (the Application) and has published the relevant information on the SSC's website (www.ssc.gov.vn).

According to Clause 2 Article 11a of the Law on Securities No. 54/2019/QH14 dated 26th November 2019, as amended and supplemented by Clause 4 Article 1 of Law No. 56/2024/QH15 dated 29th November 2024, and Point d Clause 1 Article 6 of Decree No. 155/2020/ND-CP dated 31st December 2020 of the Government, as amended and supplemented by Point b Clause 3 Article 1 of Decree No. 245/2025/ND-CP, the SSC's notification and publication on its website of the receipt of the complete Application indicates that the Application and reporting documents provided by the Bank contain all required documents and that the contents of such documents have been fully declared in accordance with the provisions of securities laws. The approval of the capital increase and the consideration of the Bank's request for amendment of the charter capital stated in the Bank's License shall be considered and decided by the State Bank of Vietnam in accordance with its authority and the provisions of the laws on credit institutions.

2. The SSC requests the Bank and organizations and individuals related to the Application to:

- Take responsibility before the law for the legality, accuracy, truthfulness and completeness of the Application provided to the SSC; ensure that the information contained in the Application is clear, not misleading, and contains all important information affecting the decisions of authorities, organizations and investors.

- Conduct the offering and issuance in accordance with the Issuance Plan and use the proceeds from the private placement of shares as approved by the General Meeting of Shareholders' Resolution and the Board of Directors' Resolutions of the Bank (General Meeting of Shareholders' Resolution No. 11/NQ-MB-ĐHĐCĐ dated 18th April 2026, Board of Directors' Resolution No. 24/NQ-MB-HĐQT dated 15th May 2026, Board of Directors' Resolution No. 96/NQ-MB-HĐQT dated 10th November 2026), and applicable laws.

- Comply with legal regulations on the selection and determination of investors participating in the private placement of shares; regulations on offerings to professional securities investors in accordance with the Law on Securities and Decree No. 155/2020/ND-CP as amended and supplemented by Decree No. 245/2025/ND-CP; legal regulations on foreign investors' ownership ratios and on restrictions on the transfer of privately placed shares.

- Take responsibility for fully implementing all opinions of the State Bank of Vietnam set out in Official Letter No. 5545/NHNN-QLGS dated 26th June 2026.

3. Within 10 days from the end of the offering, the Bank shall submit to the SSC a report on the results of the offering together with a confirmation from the bank where the blocked account is opened of the amount collected from the offering, and disclose information on the offering results on the Bank's website and the Stock Exchange in accordance with Clause 4 Article 48 of Decree No. 155/2020/ND-CP.

The SSC hereby notifies the Bank its information and implementation./.

Recipients:
- As above;
- Chairperson of SSC (for reporting);
- HSX;VSDC;
- Department of Public Companies Regulation
- Archived: Administration office, Department of Securities Offering Regulation (07b).

FOR AND ON BEHALF OF THE CHAIRPERSON
HEAD OF THE DEPARTMENT OF SECURITIES OFFERING REGULATION

(Signed & Sealed)

Khuong Tien Hung